

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy)	: 31/0	1/2021		
To : Hong Kong Exchange	s and Clea	aring Limite	d		
Name of Issuer Date Submitted		n Leader Ho bruary 2021	oldings Group Limited		
I. Movements in Authorise	d Share C	apital			
1. Ordinary Shares					
(1) Stock code :	61	Description		Ordinary Shar	es
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		10,000,000,000	HK\$0.2	HK\$2,000,000,000.00
Increase/(decrease)			-	-	
Balance at close of the month	I		10,000,000,000	HK\$0.2	HK\$2,000,000,000.00
(2) Stock code :	N/A	_Description	:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	_			
Increase/(decrease)		_		-	
Balance at close of the month	L	-		<u> </u>	

2. Preference Shares

Stock code :	N/A	Description :			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month				
Increase/(decrease)					
Balance at close of th	e month	_			

3. Other Classes of Shares

Stock code :	N/A	_Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (State currency) :

HK\$2,000,000,000.00

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of receding month	526,260,404		0	0
Increase/ (decrease) during the month				- <u>-</u>
Balance at close of the month	526,260,404		0	0

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sch	emes of the Issue	er)			
Particulars of share						No. of new shares
option scheme					No. of new	of issuer which
including EGM					shares of issuer	may be issued
approval date		Movement duri	ng the month		issued during	pursuant thereto
(dd/mm/yyyy) and class -	~ .				the month	as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1.Share Option						
Scheme 2015						
Granted on 24 May						
2018						
Exercise Price:						
HK\$7.00						
(28/05/2015)						1 000 000
Ordinary shares						1,000,000
<u>2.N/A</u>						
(Note 1)						
<u>3.N/A</u>						
						·
4 27/4						
4.N/A						
(Note 1)						
5.N/A						
<u>5.10A</u>						
(Note 1)		Το	tal A. (Ordinary	shares)	0	
		10	(Preference		0	
			(Othe	er class)	0	
Total funds raised during t	the month from ex	kercise of options (HK\$0	

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

warrants to issue shares of the	- issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	- - -			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	 - - -			
		Т	otal B. (Ord	inary shares)	N/A	
		ю		rence shares)	N/A N/A	-
				(Other class)	N/A	-
				· · · · · · · · · · · · · · · · · · ·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	outstanding	montin	monui	monui	thereto	monui
due 2022						
(due on 20 October 2022)						
(aue on 20 October 2022)	HK\$	395,000,000	_	395,000,000	_	1,795,454,545
Stock code (if listed)	Πιφ	373,000,000		373,000,000	· .	1,775,454,545
Class of shares						
issuable (Note 1)	Ordinary Share	S				
Subscription price	HK\$0.22					
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(19/10/2020)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
5. 10/1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
((((), (((), ((), ((), ((), ((), ((), ((/ /)	,	Total C. (Ord	inary shares)	N/A	
				rence shares)	N/A	_
				(Other class)	N/A	_
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
5.		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new of issuer v may be is pursuant the at close o montl	vhich sued ereto as f the
			Class of shares issuable (Note 1)					
8.	Consideration At price : Sta issue Current Current Sta	tte	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N	/A
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N	//A
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : Sta cur	nte rrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N	/A
			Total E. (Pi	Ordinary s reference s (Other	shares)	N/A		
То	tal increase / (decrease) in ordinary	shares during the	e month (i.e. Total of A to)	E):	(1)		N/A	
т	tol in an of (dograda) in the Court	aa aharaa daadaa	the month (i.e. Tetal - C.A.)	το E).	(2)		N/A	
	tal increase / (decrease) in preferen	-					N/A	
	otal increase / (decrease) in other cla hese figures should be the same as i		-			71	N/A	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chu Ka Ying

Title: Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.