

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges	and Clearin	g Limited		
Name of Issuer Date Submitted		asia Resources Holdir mber 2010	ngs Limited	
I. Movements in Authorised	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : 61	Descri	ption:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	80,000,000,000	HK\$0.01	HK\$800,000,000
Increase/(decrease)		0		0
Balance at close of the mont	h	80,000,000,000	HK\$0.01	HK\$800,000,000
(2) Stock code : N/A	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h			

31 / 10 / 2010

HK\$800,000,000

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,363,710,400		-
Increase/(decrease)	<del>-</del>		-
Balance at close of the month	2,363,710,400		-
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	(State	
	No. of other	(State	capital

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	822,981,870	<u>-</u>	2,363,710,400	<u>-</u>		
Increase/ (decrease) during the month		<del>-</del>		<u>-</u>		
Balance at close of the month	822,981,870	<del></del>	2,363,710,400			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Grant date						
16/04/2007						
Exercise price						
HK\$3.55						
(30/05/2005)						
Ordinary shares						60,822
(Note 1)						
2.Grant date						
09/07/2007						
Exercise price						
HK\$6.51						
(25/05/2007)						
						7,257.686
Ordinary shares						1,237.080
(Note 1)						
3.Grant date						
20/11/2007						
Exercise price						
HK\$3.75						
(25/05/2007)						
Ordinary shares						818,649
(Note 1)				-		010,017
(Ivote 1)						
4.Grant date						
13/03/2008						
Exercise price						
HK\$2.40						
(20/02/2008)						
Ordinary shares			·			6,649,872
(Note 1)						
5.Grant date						
15/08/2008						
Exercise price						
HK\$1.00						
(28/05/2008)						200.000
Ordinary shares						300,000
(Note 1)						
6.Grant date						
22/12/2009						
Exercise price						
HK\$2.34						
(27/05/2009)						
Ordinary shares						8,500,000
$\frac{Oldmary shares}{(Note 1)}$			-			0,500,000
(11016 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
7.Grant date						
18/10/2010						
Exercise price						
HK\$1.49						
(adopted on						
30/05/2002 and						
refreshed on						
31/05/2010)						
Ordinary shares	9,000,000					9,000,000
(Note 1)					_	
		To	otal A. (Ordin	ary shares)	0	
				nce shares)	0	
			(0	Other class)	0	
Total funds raised du	ring the month	from exercise o	of	•		
options (State curren	•			0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	(	)					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )					
3. N/A							
	<del>.</del>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )					
4. N/A	-	,					
( / / )							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)	0	
					ence shares) Other class)	0	
					Onici class)	U	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 24,750,000 0 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$1.48 EGM approval date (if applicable) (dd/mm/yyyy)) (05 / 09 / 2007) 2. Convertible Preference Shares (CPS) (Conversion Ratio = 2,363,710,400 1 CPS: 1.13636363636 Ord Shares) N/A 0 2,363,710,400 0 2,686,034,545 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.44 EGM approval date (if applicable) (dd/mm/yyyy) (10 / 11 / 2009) 3. Convertible Bonds due 2013 0 30,000,000 0 136,764,705 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$1.70 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///)Total C. (Ordinary shares) (Preference shares) 0 (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	]	
shares (Note 1)	1	
2. N/A		
	1	
	1	
shares (Note 1)	1	
3. N/A		
3. 10/1		
	1	
shares (Note 1)	-	
Shares (tvote 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	•
(Other class)	0	•
(Other class)		•

	ici vio temeno i	i issueu Share Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable N/A (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy) ( / /	)		
			EGM approval date: (dd/mm/yyyy) ( / /	)		
			Class of shares issuable N/A (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: (dd/mm/yyyy) ( / /	)		
			Class of shares issuable N/A (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( / /	)		
			EGM approval date: (dd/mm/yyyy) ( / /	)		
			Class of shares issuable N/A (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy) ( / /	)		
			EGM approval date: (dd/mm/yyyy) ( / /	)		

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			
		Class of shares issuable N/A (Note 1)		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )		
		Class of shares N/A repurchased (Note 1)	-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )		
		Class of shares N/A redeemed (Note 1)		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )		
		Class of shares issuable N/A (Note 1)		
8.	Consideration issue At price : State currency	- Issue and allotment date: (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )		

Type of Issue	No. of new shares of issuer issued issuer issued during the month pursuant thereto as at thereto month
1) pe or 100000	
	Class of shares issuable N/A (Note 1)
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) ( / / )
	EGM approval date: (dd/mm/yyyy) ( / / )
	Class of shares issuable N/A (Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy) ( / / )
	Total E. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0
	0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):
On 29 October 2010, the Company entered into two subscription agreements in respect of the issues of
(i) the convertible bonds in the principal amount of US\$3,000,000 due three years from the issue date
convertible into 13,676,470 new ordinary shares of HK\$0.01 each at the initial conversion price of
HK\$1.70 per share; and (ii) the convertible bonds in the principal amount of US\$10,000,000 due three
years from the issue date convertible into 45,588,235 new ordinary shares of HK\$0.01 each at the initial
conversion price of HK\$1.70 per share. The new shares to be issued by the Company upon the exercise
of the conversion rights attaching to the said convertible bonds shall be issued under the general
mandate granted to the directors by the shareholders of the Company at the special general meeting of
the Company held on 22 October 2010.
Submitted by: Kwok Mei Fan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.