

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer North Asia Resources Holdings Limited

Date Submitted 1 August 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>61</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>196,905,061,616</u>	<u>HK\$0.01</u>	<u>HK\$1,969,050,616.16</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>196,905,061,616</u>	<u>HK\$0.01</u>	<u>HK\$1,969,050,616.16</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u> N/A </u>	Description :	<u> Convertible Preference Shares ("CPS") </u>	
		No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>2,547,300,000</u>	<u> </u>	<u>HK\$0.01</u>	<u>HK\$25,473,000.00</u>
Increase/(decrease)	<u> -</u>	<u> </u>	<u> </u>	<u> -</u>
Balance at close of the month	<u>2,547,300,000</u>	<u> </u>	<u>HK\$0.01</u>	<u>HK\$25,473,000.00</u>

3. Other Classes of Shares

Stock code :	<u> N/A </u>	Description :	<u> CPS (Class A) </u>	
		No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>547,638,384</u>	<u> </u>	<u>HK\$0.01</u>	<u>HK\$5,476,383.84</u>
Increase/(decrease)	<u> -</u>	<u> </u>	<u> </u>	<u> -</u>
Balance at close of the month	<u>547,638,384</u>	<u> </u>	<u>HK\$0.01</u>	<u>HK\$5,476,383.84</u>

Total authorised share capital at the end of the month
(*State currency*) :

HK\$2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	<u>(1)</u>	<u>(2)</u>	<u> </u>	<u> </u>
Balance at close of preceding month	<u>72,967,463,002</u>	<u> -</u>	<u> 0</u>	<u> 0</u>
Increase/ (decrease) during the month	<u> -</u>	<u> -</u>	<u> -</u>	<u> -</u>
Balance at close of the month	<u>72,967,463,002</u>	<u> -</u>	<u> 0</u>	<u> 0</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme 2015 granted on 14 July 15 (28/05/2015) Ordinary shares (Note 1)	-	-	-	10,000,000 ⁽¹⁾	-	689,000,000
2. Share Option Scheme 2015 granted on 29 May 17 (28/05/2015) Ordinary shares (Note 1)	-	-	-	-	-	729,674,000
3. _____ _____ _____ (/ /) shares (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		0	
			(Other class)		0	
Total funds raised during the month from exercise of options (State currency)				HK\$0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
Total B. (Ordinary shares) _____ 0 (Preference shares) _____ 0 (Other class) _____ 0						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2017 (due on 6 June 2018)	HK\$	419,101,004	-	419,101,004	-	5,987,157,200
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.07					
EGM approval date (if applicable) (dd/mm/yyyy)	(12 / 04 / 2013)					
2. Convertible Bonds due 2020 (due on 9 July 2020) ⁽²⁾	US\$	-	-	50,000,000	-	11,926,605,505
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.0327					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares)		0	
			(Preference shares)		0	
			(Other class)		0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____ (/ /) shares (Note 1)		
2. N/A _____ _____ _____ (/ /) shares (Note 1)		
3. N/A _____ _____ _____ (/ /) shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
2. Open offer	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
3. Placing	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
4. Bonus issue			Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
6.	Repurchase of shares		Class of shares _____ repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
7.	Redemption of shares		Class of shares _____ redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	_____	_____
10. Other (Please specify) At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	_____	_____
		Total E. (Ordinary shares)	0
		(Preference shares)	0
		(Other class)	0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in CPS during the month (i.e. Total of A to E):		0
Total increase / (decrease) in CPS (Class A) during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

⁽¹⁾ In July 2017, total of 10,000,000 share option lapsed due to the resignation of employment for a
Grantee.

⁽²⁾ The Company issued US\$50,000,000 Convertible Bonds on 10 July 2017, please refer to the
announcement dated 27 June 2017 for the details.

Submitted by: Shek Wing Wa

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*