

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited					
Name of Issuer No.	orth As	ia Resources Holdin	gs Limited		
Date Submitted 6	April 2	017			
I. Movements in Authorised Share	e Capita	al			
1. Ordinary Shares					
(1) Stock code : 61 I	Descrip	tion:	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth	196,905,061,616	_HK\$0.01_	HK\$1,969,050,616.16	
Increase/(decrease)		-			
Balance at close of the month		196,905,061,616	HK\$0.01	HK\$1,969,050,616.16	
(2) Stock code : N/A I	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/03/2017

## 2. Preference Shares

Stock code:	N/A	Description:	Co	onvertible Pre	ference Shares
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth 2,547,3	000,000	_HK\$0.01_	HK\$25,473,000.00
Increase/(decrease	e)		<u>-</u>		
Balance at close o	f the month	2,547,3	600,000	HK\$0.01	HK\$25,473,000.00

## 3. Other Classes of Shares

Stock code : N/A Descr	iption : Conver	rtible Preferen	ce Shares (Class A)
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	547,638,384	HK\$0.01	HK\$5,476,383.84
Increase/(decrease)			
Balance at close of the month	547,638,384	HK\$0.01	HK\$5,476,383.84

Total authorised share capital at the end of the month (State currency):

HK\$2,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No of preference	
	(1)	(2)	shares	shares (Class A)	
Balance at close of preceding month	72,967,463,002	-	0	0	
Increase/ (decrease) during the month	<u> </u>	-		<u>-</u>	
Balance at close of the month	72,967,463,002	-	0	0	

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
2015granted						
on 14 July 15						
(28/05/2015)						
Ordinary shares	-	-	-	_	-	699,000,000
(Note 1)						
2.						
shares						
(Note 1)						
2						
3.						
_ ( / / )						
shares						
(Note 1)						
		Tot	tal A. (Ordin			
				nce shares)	0	
			(0	Other class)	0	
Total funds raised duri	ng the month	from exercise of				
options (State currency				HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·				_
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
Class of shares issuable (Note 1)					
· · · · · · · · · · · · · · · · · · ·	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
(GG/IIII) yyyy)	Total	(Preferer	ary shares) nce shares) Other class)	0	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2017	_					
	HK\$	419,101,004		419,101,004		5,987,157,200
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.07					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12 / 04 / 2013)					
2.	(12: 01: 2015)					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.						
	_					
	_					
Stock code (if listed)	<del>-</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)					_	
			Total C. (Ordi	nary shares) ence shares)	0	-
			(Preference sha		0	_
			Caraca Sile	<i></i>	<u> </u>	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particula	ars including EGM approval date (dd/mm/yyyy), , and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-	( / / )		
	shares (Note 1)		
2. N/A			
2. 1071			
	shares (Note 1)		
-	Shares (110te 1)		
3. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
-	Total D. (Ordinary shares)	0	
-	(Preference shares)	0	
	(Other class)	0	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) 3. Placing At price : State currency Issue and allotment ( / / ) date: (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

			I	or Main	n Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							·
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

shares of sh issuer issued issu during the n month i pursuant pu thereto there	ssuers
(Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  At price: State currency (Note 1)  Issue and allotment ( / / )  Additional date: (dd/mm/yyyy)  AGM approval date: ( / / )	of new ares of er which hay be ssued arsuant reto as at se of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  ————————————————————————————————	
Class of shares issuable  10. Other (Please specify) At price: State currency  At price: State date: (dd/mm/yyyy)  AGM approval date: (///)	
10. Other (Please specify) At price: State currency  At price: State date: (// / )  As price: State currency  As price: Mote 1)  Issue and allotment date: (// / )  AGM approval date: (// / )	
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (///)	
At pince: currency Sissue and allotment date: (dd/mm/yyyy)  AGM approval date: (///)	
Now approval date.	
Total E. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	0
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to F	E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	0
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):	
Submitted by: Shek Wing V	Va
Title: Company Se	aratary
Title: Company Se (Director, Secretary of	or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.