

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Resources Holdings Limited
Date Submitted	7 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>61</u> Description	ption :	Ordinary	7 Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	196,905,061,616	HK\$0.01	HK\$1,969,050,616.16
Increase/(decrease)			
Balance at close of the month	196,905,061,616	<u>HK\$0.01</u>	<u>HK\$1,969,050,616.16</u>
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A Description :			Convertible Preference Shares					
			No. of prosha		Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	f preceding n	nonth	2,547,30	00,000	HK\$0.01	HK\$25,473,000.00			
Increase/(decrease	)								
Balance at close of	f the month		2,547,30	00,000	<u>HK\$0.01</u>	HK\$25,473,000.00			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion : Convertible Preference Shares (Class A)					
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of j	preceding n	nonth	547,638,384	HK\$0.01	HK\$5,476,383.84			
Increase/(decrease)								
Balance at close of t	the month		547,638,384	_HK\$0.01	HK\$5,476,383.84			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$2,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No of preference		
	(1)	(2)	shares	shares (Class A)		
Balance at close of preceding month	72,967,463,002		0	0		
Increase/ (decrease) during the month						
Balance at close of the month	72,967,463,002		0	0		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
2015granted						
on 14 July 15						
(28/05/2015)						
Ordinary shares	-	-	-	108,000,000	-	699,000,000
(Note 1)						
2.						
shares						
$\frac{1}{(Note 1)}$						
(Note 1)						
3.						
<u>J.</u>						
shares						
(Note 1)						
		Tot		nary shares)		
				ence shares)	0	
			(0	Other class)	0	
Total funds raised duri	ng the month	from exercise of				
options (State currency				<u>HK</u> \$0		
					—	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month mo	e of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1				
(  /  )    Stock code (if listed)				
(dd/mm/yyyy)	( / / )			
2				
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date				
(if applicable) (dd/mm/yyyy) 3.	( / / )			
	<u> </u>			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 4.	( / / )			
	<u> </u>			
Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	(Preference shar		-

## For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2017						
	— — —					
Stock code (if listed)	HK\$	419,101,004		419,101,004	-	5,987,157,200
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.07					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(12 / 04 / 2013)					
2.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>3.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	,					
4.	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
			Total C. (Ordin		0	-
			Preference sha	ence shares)	0 0	-
			(1 reference sha	105 01055 AJ	U	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
( / / ) shares (Note 1)		
2. N/A		
( / / )	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

	<u>ter Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
3.	Placing	At price : State	<i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable <i>(Note 1)</i>	_					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		

		For Main Board and GEM listed issuers				
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuab	ole		
			(Note 1)			
	Capital			(     )		
9.			Issue and allotment	( / / _ )		
	reorganisation		date : (dd/mm/yyyy)			
			ECM and the later	( / / )		
			EGM approval date:	( , , )		
			(dd/mm/yyyy)			
				,		
			Class of shares issuab	ole		
10.	Other		(Note 1)			
	(Please specify)	At price : State	T	( / / )		
			- Issue and allotment	( , , )		
			date : (dd/mm/yyyy)			
			AGM approval date:	( / / _ )		
			(dd/mm/yyyy)	, ,		
<u> </u>			T-4-1 E	(Ondinense alterne	~) 0	
			Total E.	(Ordinary share Preference share		
			(			
				(Other class	s) <u> </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0		
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to I	0		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

In February 2017, total of 108,000,000 share option lapsed due to the resignation of employment for several Grantees.

Submitted by:	Shek Wing Wa
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.