

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	North As	ia Resources Holdir	ngs Limited	
Date Submitted	ry 2017			
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 61	Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	196,905,061,616	HK\$0.01	HK\$1,969,050,616.16
Increase/(decrease)				
Balance at close of the month		196,905,061,616	HK\$0.01	HK\$1,969,050,616.16
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

31/01/2017

2. Preference Shares

Stock code : N/A De	cription : Convertible Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h 2,547,300,000	HK\$0.01	HK\$25,473,000.00	
Increase/(decrease)				
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000.00	

3. Other Classes of Shares

Stock code:	N/A Description :		Convertible Preference Shares (Class A)		
		No. of ot classes of s		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	547,638,	384	HK\$0.01	HK\$5,476,383.84
Increase/(decrease)					<u> </u>
Balance at close of	the month	547,638,	384	HK\$0.01	HK\$5,476,383.84

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000.00

No. of new shares of

issuer issued during

0

No. of new shares of

issuer which may be

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No of preference	
	(1)	(2)	shares	shares (Class A)	
Balance at close of preceding month	72,967,463,002		0	0	
Increase/ (decrease) during the month	<u>-</u>				
Balance at close of the month	72,967,463,002		0	0	

III. Details of Movements in Issued Share Capital

Particulars of share

option scheme

(*Note 1*)

options (State currency)

Total funds raised during the month from exercise of

Share Options (under Share Option Schemes of the Issuer)

including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme 2015granted on 14 July 15 (28/05/2015) Ordinary shares 807,000,000 (Note 1) shares (*Note 1*) shares

Total A. (Ordinary shares) _ (Preference shares)

(Other class)

HK\$0

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-	-		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	(Prefer	nary shares)ence shares)(Other class)	0 0 0	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2017	8					
		419,101,004	-	419,101,004		5,987,157,200
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.07					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12 / 04 / 2013)					
2.	(12 / 04 / 2013)					
-	_					
	_					
G. 1 (101)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
<u>J.</u>	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.	_					
	_					
-	_					
Stock code (if listed)					-	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)			m 10 10 11		0	
			Total C. (Ordi	nary shares) ence shares)	0	-
			(Preference sha		0	_
			, bile		-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
·		1	
	(1)	1	
	shares (Note 1)	1	
	5114105 (11610-1)		
2.	N/A		
۷٠.	14/1	-	
		-	
	(1)	-	
	shares (Note 1)	-	
	shares (Note 1)		-
3.	N/A		
٥.	IVA	-	
		-	
		-	
		4	
	shares (Note 1)		
	T-4-1D (O.1' 1)		
	Total D. (Ordinary shares)	0	
	(Preference shares)	0	-
	(Other class)	0	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) 3. Placing At price : State currency Issue and allotment (///)date: (dd/mm/yyyy) SGM approval date: (///)(dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

		For Main Board and GEM listed issuers						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Jp							
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main B	oard and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
				-	
10.	Other		Class of shares issuable(Note 1)	_	
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			AGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sh (Preference sh (Other o	nares) 0	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	0
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to	E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	0
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	ıre Capital").)

Remarks (if any	y):
Submitted by:	Shek Wing Wa
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.