

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Nort	h Asia Resources Holdin	ngs Limited	
Date Submitted 3 Jan	nuary 2017		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : 61 Des	scription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	196,905,061,616	HK\$0.01	HK\$1,969,050,616.16
Increase/(decrease)			
Balance at close of the month	196,905,061,616	HK\$0.01	HK\$1,969,050,616.16
(2) Stock code : N/A Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

31/12/2016

2. Preference Shares

Stock code :	N/A Description :		tion: C	Convertible Preference Shares				
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month			2,547,300,000	HK\$0.01	HK\$25,473,000.00			
Increase/(decrease)			-					
Balance at close of the	he month		2,547,300,000	HK\$0.01	HK\$25,473,000.00			

3. Other Classes of Shares

Stock code:	N/A Description :		Convertible Preference Shares (Class A)			
			No. of classes o		Par value (State currency)	Authorised share capital (State currency)
Balance at close or	f preceding n	nonth _	547,63	8,384	HK\$0.01	HK\$5,476,383.84
Increase/(decrease)	-	_			
Balance at close of	f the month	-	547,63	8,384	HK\$0.01	HK\$5,476,383.84

Total authorised share capital at the end of the month (State currency):

HK\$2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No of preference	
	(1)	(2)	shares	shares (Class A)	
Balance at close of preceding month	58,663,363,407		0	0	
Increase/ (decrease) during the month	14,304,099,595		<u> </u>		
Balance at close of the month	72,967,463,002		0	0	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
2015granted						
on 14 July 15						
(28/05/2015)						
Ordinary shares	-	-	-	-	-	807,000,000
(Note 1)						-
2.						
<u></u>						
shares						
(Note 1)						
3.						
-						
(/ /)						
shares						
		·				
(Note 1)		Т. 4	1 4 (0 1)	1)	0	
		lot	al A. (Ordin			
				nce shares)		
			`	Other class)	0	
Total funds raised dur		from exercise of				
options (State currenc	y)			HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·				_
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Class of shares issuable (Note 1)					
· · · · · · · · · · · · · · · · · · ·	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(GG/IIII) yyyy)	Total	(Preferer	ary shares) nce shares) Other class)	0	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2017	_					
	_					
	<u> </u>					
	HK\$	1,420,387,975.68	1,001,286,971.68	419,101,004	14,304,099,595	5,987,157,200
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.07	<u>'</u>				
EGM approval date	11120007					
(if applicable)						
(dd/mm/yyyy))	(12 / 04 / 2013)					
2.	<u> </u>					
	_					
	_					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.	_					
	_					
-	_					
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
			Total C. (Ordin	nary shares) 14	4,304,099,595	
			(Prefere	ence shares)	0	_
			(Preference sha	res class A)	0	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
,			
3.	N/A		
	shares (Note 1)		
		0	
	Total D. (Ordinary shares) (Preference shares)	0	
	(Other class)	0	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) 3. Placing At price : State currency Issue and allotment (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

			F	or Ma	in Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						-	-

			Fo	or Main E	3oard	and GEM lis	ted issuers
	Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other		Class of shares issuable (Note 1)		_		
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (O	rdinary sl	nares)	0	
				ference sl	hares)	0	<u> </u>
				(Other	class)	0	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,304,099,595
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0	
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to I	0	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if an	y):
	<u> </u>
Submitted by:	Shek Wing Wa
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.