

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer N	orth As	sia Resources Holdin	gs Limited	
Date Submitted 4	May 20	016		
I. Movements in Authorised Share	e Capit	al		
1. Ordinary Shares				
(1) Stock code : 61 I	Descrip	tion:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	76,905,061,616	HK\$0.01	HK\$769,050,616.16
Increase/(decrease)		<u> </u>		
Balance at close of the month		76,905,061,616	HK\$0.01	HK\$769,050,616.16
(2) Stock code : N/A I	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

30/04/2016

Stock code: N/A Descr	iption: Co	onvertible Pre	ference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,547,300,000	HK\$0.01	HK\$25,473,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000.00
3. Other Classes of Shares			
Stock code : N/A Descr	iption: Conver	rtible Preferen	ce Shares (Class A)
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	, ,
Stock code: N/A Descr	No. of other	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (*State currency*):

HK\$800,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No of preference	
	(1)	(2)	shares	shares (Class A)	
Balance at close of preceding month	58,663,363,407		0	0	
Increase/ (decrease) during the month			<u> </u>		
Balance at close of the month	58,663,363,407		0	0	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable a state of the month of the reto and at a close of the month of the reto and at a close of the month of the reto as at close of the month of the reto	Particulars of share	Share Option	Schemes of the I	.ssuci)		No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable							
Cold/mm/yyyy) and class of shares Suzuble Granted Exercised Cancelled Lapsed			Mayamant durin	or the menth			
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement duri	ig the month		•	
1. Share Option Scheme 2015granted on 14 July 15 (28/05/2015) Ordinary shares 807,000,000							
1. Share		Granted	Exercised	Cancelled	Lapsed		
Option Scheme 2015granted on 14 July 15 (28/05/2015) Ordinary shares							
2015granted on 14 July 15 (28/05/2015) Ordinary shares	·						
On 14 July 15 (28/05/2015) Ordinary shares							
Cas/05/2015 Ordinary shares 807,000,000							
Ordinary shares							
(Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of							907 000 000
2		<u>-</u>				<u> </u>	807,000,000
Content Cont	(Note 1)						
Content Cont							
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	<u>2.</u>						
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
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shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Note 1 3.	(/ /)						
3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	shares						
3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(<i>Note 1</i>)		·				-
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	,						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	3						
Total A. (Ordinary shares) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) (3.						
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Total A. (Ordinary shares) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) (
Total A. (Ordinary shares) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) 0 (Other class) (
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of	(, ,						
	(Note 1)						
(Other class) 0 Total funds raised during the month from exercise of			Tot				
Total funds raised during the month from exercise of							
				(0	Other class)	0	
	Total funds raised dur	ing the month	n from exercise of	•			
					HK\$0		
		-					

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-	-		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	(Prefer	nary shares)ence shares)(Other class)	0 0 0	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	c Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due 2017	g					
						
	<u></u>					
~	HK\$	1,420,387,975.68		1,420,387,975.68		20,291,256,795
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.07	<u>' </u>				
EGM approval date						
(if applicable)	(12 / 04 / 2012)					
(dd/mm/yyyy))	(12 / 04 / 2013)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.						
	_					
G. 1 1 ('C1' - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/111111/yyyy)			Total C. (Ordi	nary shares)	0	
			(Prefer	ence shares)	0	=
			(Preference sha	ares class A)	0	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ / shares (Note 1))	
2. N/A		
shares (Note 1)	
3. N/A		
(/ /	<u> </u>	
shares (Note 1)	
Total D. (Ordinary shares	0	
(Preference shares (Other class		
, ,		•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) 3. Placing At price : State currency Issue and allotment (///)date: (dd/mm/yyyy) SGM approval date: (///)(dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

			I	For	Mai	in B	oar	d and GEM lis	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J								
			Class of shares issuable (Note 1)				_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares redeemed (<i>Note 1</i>)	_			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
								<u> </u>	<u> </u>

			For Main Bo	oard and GEM lis	ted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
10.	Other		Class of shares issuable (Note 1)	-	
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			AGM approval date: (/ / (dd/mm/yyyy)		
			Total E. (Ordinary sha	ares) 0	
			(Preference sha		_
			(Other c	lass) 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	0
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to	E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	0
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Sho	ıre Capital").)

Remarks (if any	y):
Submitted by:	Shek Wing Wa
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.