

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2016 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | North Asia Resources Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 5 April 2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>61</u> Descri | ption : | Ordinary | / Shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 76,905,061,616 | HK\$0.01 | HK\$769,050,616.16 |
| Increase/(decrease) | | | |
| Balance at close of the month | 76,905,061,616 | <u>HK\$0.01</u> | <u>HK\$769,050,616.16</u> |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | <u>N/A</u> Descr | ription : | Convertible Preference Shares | | | | | |
|-----------------|-----------------------|---------------------------|--------------------------------------|---|--|--|--|--|
| | | No. of preferer shares | Par value nce (State currency) | Authorised share capital (State currency) | | | | |
| Balance at clos | se of preceding month | 2,547,300,000 |) <u>HK</u> \$0.01 | HK\$25,473,000.00 | | | | |
| Increase/(decre | ease) | | | | | | | |
| Balance at clos | se of the month | 2,547,300,000 |) <u>HK\$0.01</u> | <u>HK\$25,473,000.00</u> | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Description : | | | Convertible Preference Shares (Class A) | | | | |
|---------------------------------------|-------------------|--------|---|----------------------------------|---|--|--|
| | | | f other of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close o | f preceding month | 547,62 | 38,384 | HK\$0.01 | HK\$5,476,383.84 | | |
| Increase/(decrease | ?) | | | | | | |
| Balance at close o | f the month | 547,6 | 38,384 | <u>HK\$0.01</u> | HK\$5,476,383.84 | | |

Total authorised share capital at the end of the month (State
currency) :HK\$800,000,000.00

| | No. of ordinary shares | | No of preference | No of preference | | |
|--|------------------------|-----|------------------|------------------|--|--|
| | (1) | (2) | shares | shares (Class A) | | |
| Balance at close of preceding month | 20,663,363,407 | | 0 | 0 | | |
| Increase/ (decrease) during the month | 38,000,000,000 | | | | | |
| Balance at close of the month | 58,663,363,407 | | 0 | 0 | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|----------------------------------|---------------|-------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| 2015granted | | | | | | |
| on 14 July 15 | | | | | | |
| (28/05/2015) | | | | | | |
| Ordinary shares | - | - | - | - | - | 807,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{shares}}{(Note 1)}$ | | · | | · | | |
| (note 1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordin | ary shares) | 0 | |
| | | | (Prefere | nce shares) | 0 | |
| | | | (0 | Other class) | 0 | |
| Total funds raised dur | ing the month | from exercise of | | | | |
| options (State currenc | | | | HK\$0 | | |
| - ` | - | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| 1. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| <u> </u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Preferen | ary shares) nce shares) Other class) | 0 | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in Class and description <u>1. Convertible Bonds due 2017</u> | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------|--|-----------------|------------------------------------|--|--|
| | | | | | | |
| Stock code (if listed) | HK\$ | 1,420,387,975.68 | | 1,420,387,975.68 | | 20,291,256,795 |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.07 | , | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (12 / 04 / 2013) | | | | | |
| 2. Convertible Bonds due 2016 | _ | | | | | |
| | _ | | | | | |
| | US\$ | 16,500,000 | | | | |
| Stock code (if listed) | 03\$ | 10,500,000 | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.31 | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (12/04/2013) | | | | | |
| 3. | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| | | | Total C. (Ordi | | 0 | _ |
| | | | | ence shares) | 0 | - |
| | | | (Preference sha | ares class A) | 0 | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| | the month pursuant | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | _ | |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | 0 | |
| (Other class) | 0 | |
| | | |

| | ner Movements in Iss | ued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|-------------------------------|--------------------------------------|---|---|--|--|
| 1. | Type of Issue Rights issue | At price : State | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ /) | | month |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 2. | Open offer | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | | |
| 3. | Placing | At price : State $\frac{HK\$}{0.01}$ | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) | O <u>rdinary Sh</u> (18/03/2016 (15/02/2016 |) | |
| 4. | Bonus issue | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | | |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|---|---|---|---|--|--|
| | | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | _ | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | _ | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | |

| No. of new shares of shares of issuer isu | shares of sisuer issued iss during the month pursuant thereto th cl Type of Issue Class of shares issuable 9. Capital reorganisation | |
|---|--|-------|
| issuer issued issuer which during the may be month issued pursuant pursuant thereto as at close of the month of thereto as at close of the month thereto as at close of the month issued issuer which may be month issued pursuant thereto as at close of the month issuer (Note 1) 9. Capital reorganisation Class of shares issuable (////) | issuer issued iss during the month pursuant thereto Type of Issue Class of shares issuable (Note 1) Second and the image of | |
| during the month pursuant pursuant thereto as at close of the month Type of Issue Quring the month pursuant thereto as at close of the month Quring the month pursuant thereto as at close of the month Quring the month thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant thereto as at close of the month Quring the pursuant the pursuant thereto as at close of the month Quring the pursuant the pursuant thereto at the pursuant the purs | during the month pursuant thereto month thereto Type of Issue Class of shares issuable (////) 9. Capital reorganisation Issue and allotment (///) Issue and allotment (d///) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) Io. Other (Please specify) At price : State currency Io. Other (Please specify) At price : State currency Io. Other (Please specify) Issue and allotment (///) | |
| $\frac{\text{month}}{\text{pursuant}} \frac{\text{issued}}{\text{pursuant}} \\ \frac{\text{month}}{\text{pursuant}} \frac{\text{issued}}{\text{pursuant}} \\ \frac{\text{thereto as at}}{\text{close of the}} \\ \frac{\text{close of the}}{(Note 1)} \\ \frac{\text{Sue and allotment}}{(At \text{ price}: State} \\ \frac{\text{Class of shares issuable}}{(Mote 1)} \\ \frac{\text{Class of shares}}{(Mote 1)} \\ \frac{\text{Class of shares}}{($ | month pursuant thereto month pursuant thereto Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify) Class of shares issuable currency 10. Other (Please specify) State currency Issue and allotment (dd/mm/yyyy) (///) (d/mm/yyyy) | |
| Type of Issue pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) (///) 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : ((///)) (Mote 1) (///) (At price : State currency (////) (At price : State currency (///) (At price : State currency (///) (At price : State currency (///) (At currency (////) (///) (////) (///) (////) | Type of Issue Class of shares issuable | |
| Type of Issue Type of Issue 9. Capital reorganisation Class of shares issuable $-$ 9. Capital reorganisation Issue and allotment $(1/1)$ Issue and allotment $(1/1)$ Issue and allotment $(1/1)$ Image: GRM approval date: $(1/1)$ Image: GRM approval date: $(1/1)$ Image: GRM approval date: $(Note 1)$ Image: GRM approval date: $(1/1)$ Image: GRM approval date: $(Note 1)$ Image: GRM approval date: $(1/1)$ | Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Image: display the state (dd/mm/yyyy) EGM approval date: (///) Image: display the state (Please specify) Class of shares issuable (///) Image: display the state (lass of shares issuable (///)) EGM approval date: (///) Image: display the state (lass of shares issuable (///)) EGM approval date: (///)) Image: display the state (///) Issue and allotment (///)) Image: display the state (///) Issue and allotment (///)) Image: display the state (///) Issue and allotment (///)) | |
| Type of Issue close of the month 9. Capital reorganisation Class of shares issuable $(///)$ | Type of Issue Class of shares issuable | |
| Type of Issue month 9. Capital reorganisation Class of shares issuable $(///)$ | Type of Issue Class of shares issuable | |
| 10. Other (Please specify) Class of shares issuable (Note 1) Class of shares issuable (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) Class of shares issuable (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : Other (Note 1) Class of shares issuable (Note 1) 10. Other (Please specify) At price : Other (Note 1) Class of shares issuable (Note 1) 10. Other (Please specify) At price : Other (Note 1) Class of shares issuable (Note 1) 10. Other (Please specify) At price : Other (Note 1) Class of shares issuable 10. Other (Please specify) At price : Other (Note 1) Class of shares issuable | 9. Capital reorganisation Class of shares issuable (///) 9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) (///) EGM approval date: (///) (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 10. Other (Please specify) At price : State currency Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) (///) | |
| 9. Capital reorganisation Issue and allotment date: (///) 9. Capital reorganisation Issue and allotment date: (///) Issue and allotment date: (///) Issue and allotment (///) Io. Other (Please specify) At price: State currency Io. Other (Please specify) At price: State currency Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) Io. (I / /) Io. Other (Please specify) Io. (I / /) Io. (II / I) Io. (I / /) Io. (II / I) Io. (II / I) Io. (II / I) Io. (II / I) III / II / III / IIII / III / IIII / IIII / III / III / III / III / III / III / IIII / | 9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) 10. Other (Please specify) At price : State currency Class of shares issuable (/ /) 10. Other (Please specify) At price : State currency Issue and allotment date : (/ /) 10. Other (Please specify) At price : Other (/ /) Issue and allotment date : (/ /) | monui |
| 9. Capital reorganisation Issue and allotment date: (///) 9. Capital reorganisation Issue and allotment date: (///) Issue and allotment date: (///) Issue and allotment (///) Io. Other (Please specify) At price: State currency Io. Other (Please specify) At price: State currency Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) At price: (I / /) Io. Other (Please specify) Io. (I / /) Io. Other (Please specify) Io. (I / /) Io. (II / I) Io. (I / /) Io. (II / I) Io. (II / I) Io. (II / I) Io. (II / I) III / II / III / IIII / III / IIII / IIII / III / III / III / III / III / III / IIII / | 9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) 10. Other (Please specify) At price : State currency Class of shares issuable (/ /) 10. Other (Please specify) At price : State currency Issue and allotment date : (/ /) 10. Other (Please specify) At price : Other (/ /) Issue and allotment date : (/ /) | |
| 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (/ /) 10. Other (Please specify) At price: State currency Class of shares issuable (Note 1) Issue and allotment (Variable) Issue and allotment (Variable) (/ /) At price: Material State (Variable) Issue and allotment (Variable) (/ /) At price: Material State (Variable) Issue and allotment (Variable) (/ /) AGM approval date: (/ /) (/ /) | 9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) I0. Other (Please specify) At price : State currency Class of shares issuable (/ /) I0. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) I0. Other (Please specify) Issue and allotment (/ /) I0. Other (Please specify) Issue and allotment (/ /) | |
| reorganisation date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (dd/mm/yyyy) 10. Other Class of shares issuable (Please specify) At price : State Understand (///) Inderstand (////) Inderstand (////) Inderstand | reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 10. Other Class of shares issuable (Please specify) At price : State (Difference) Issue and allotment (Instrumence) (/ /) | |
| reorganisation date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (dd/mm/yyyy) 10. Other Class of shares issuable (Please specify) At price : State Understand (///) Inderstand (////) Inderstand (////) Inderstand | reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 10. Other Class of shares issuable (Please specify) At price : State (Difference) Issue and allotment (Instrumence) (/ /) | |
| EGM approval date: (//) $(dd/mm/yyyy)$ 10. Other $(Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (//)$ | EGM approval date: $(//)$ (dd/mm/yyyy) 10. Other (Please specify) At price : State currency — EGM approval date: $(//)(dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)Issue and allotment(//)date : (dd/mm/yyyy)$ | |
| 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) Add Add Add Add Add Add Add Add Add Ad | 10. Other (Please specify) Class of shares issuable (Note 1) 10. Other (Please specify) State currency 10. Other (Note 1) Issue and allotment (ate : (dd/mm/yyyy) | |
| 10. Other Class of shares issuable (Please specify) At price : State Class of shares issuable (///) Issue and allotment (///) date : (dd/mm/yyyy) (///) AGM approval date: (///) | 10. Other Class of shares issuable (Please specify) At price : $\frac{State}{currency}$ Issue and allotment (///) date : (dd/mm/yyyy) | |
| 10. Other (Please specify) At price : State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) | 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| 10. Other (Please specify) At price : State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) | 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| 10. Other (Please specify) At price : State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) | 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| 10. Other (Please specify) At price : State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) | 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| 10. Other (Please specify) At price : State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) | 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| 10. Other (Please specify) At price : State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) | 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| (Please specify) At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) | (Please specify) At price : State currency — Issue and allotment (//) date : (dd/mm/yyyy) | |
| A price currency Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) | date : (dd/mm/yyyy) | |
| AGM approval date: (//) | date : (dd/mm/yyyy) | |
| AGM approval date: (/ /) | | |
| non approval date. | AGM approval date: $(//)$ | |
| | | |
| (dd/mm/yyyy) | (dd/mm/yyyy) | |
| | | |
| Total E. (Ordinary shares) 38,000,000,000 | Total E. (Ordinary shares) 38 000 000 | |
| (Preference shares) 0 | | |
| | (Other class) 0 | |
| (Outer class) 0 | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | 38,000,000,000 | |
|--|------------|----------------|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | 0 | |
| Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to E): | | 0 | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | 0 | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

Remarks (if any):

On 18 March 2016, the Company had redeemed all outstanding Convertible Bonds due 2016 in order to reduce the interest expenses of the Company.

Pursuant to the terms of the instruments constituting the 2017 Convertible Bonds, the conversion price of the 2017 Convertible Bonds will be adjusted from the existing conversion price of HK\$0.17 per Share to HK\$0.07 per Share as a result of the Placing with effect from 18 March 2016, and a total of 20,291,256,795 Shares will fall to be issued upon exercise in full of the conversion rights attached thereto.

Submitted by: Shek Wing Wa

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.