

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer North A	Asia Resources Holdin	ngs Limited	
Date Submitted 1 Febru	ary 2016		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 61 Descri	iption:	Ordinary	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	76,905,061,616	HK\$0.01	HK\$769,050,616.16
Increase/(decrease)			
Balance at close of the month	76,905,061,616	HK\$0.01	HK\$769,050,616.16
(2) Stock code : N/A Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2016

Stock code: N/A Descr	iption: Co	onvertible Pre	ference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,547,300,000	HK\$0.01	HK\$25,473,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000.00
3. Other Classes of Shares			
Stock code : N/A Descr	iption: Conver	rtible Preferen	ce Shares (Class A)
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	, ,
Stock code: N/A Descr	No. of other	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (*State currency*):

HK\$800,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No of preference	
	(1)	(2)	shares	shares (Class A)	
Balance at close of preceding month	20,663,363,407	-	0	0	
Increase/ (decrease) during the month		-			
Balance at close of the month	20,663,363,407	-	0	0	

III. Details of Movements in Issued Share Capital

Granted

issuable

1. Share

(*Note 1*)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares

Exercised

Option Scheme
2015granted
on 14 July 15
(28/05/2015)

Cancelled

Lapsed

Ordinary shares - - - 807,000,000
(Note 1)

Shares (Note 1)

Total A. (Ordinary shares) 0
(Preference shares) 0
(Other class) 0

Total funds raised during the month from exercise of options (State currency)

HK\$0

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-	-		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	(Prefer	nary shares)ence shares)(Other class)	0 0 0	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2017	<u> </u>					
	_					
	HK\$	1,420,387,975.68	_	1,420,387,975.68		8,355,223,386
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price EGM approval date	HK\$0.17					
(if applicable)						
(dd/mm/yyyy))	(12 / 04 / 2013)					
2. Convertible Bonds due 2016	,					
	_					
	_					
	US\$	16,500,000	_	16,500,000		415,161,289
Stock code (if listed)						
Class of shares	0.11 01					
issuable (<i>Note 1</i>) Subscription price	Ordinary Shares HK\$0.31	<u> </u>				
EGM approval date	ПК\$0.31					
(if applicable)						
(dd/mm/yyyy)	(12/04/2013)					
3.	<u> </u>					
	<u></u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.	<u> </u>					
-	_					
	_					
Ctools and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)			Total C (Ond:		0	
			Total C. (Ordi	ence shares)	0	_
			(Preference sha		0	_
						=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	/ 	
shares (Note 1	<u>/ </u>	
Silates (Note 1	' 	
2 N/A		
2. <u>N/A</u>	_	
	<u>) </u>	
shares (Note 1)	
3. N/A		
(/ /)	
shares (Note 1)	
	,	
Total D. (Ordinary shares	0	
(Preference shares		-
(Other class		-
(Other class	′	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) 3. Placing At price : State currency Issue and allotment (///)date: (dd/mm/yyyy) AGM approval date: (///)(dd/mm/yyyy) Class of shares issuable _ (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

			I	For 1	Maiı	ı Boa	rd and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Jp							
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For Main B	oard an	d GEM lis	sted issuers
	Type of Issue				sh issu du 1	o. of new nares of her issued ring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_		
10.	Other		Class of shares issuable (Note 1)		_		
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /) _		
				Ordinary sheference sh (Other o	nares)	0 0 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to	E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	Capital").)

Remarks (if an	y):
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Submitted by:	Shek Wing Wa
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.