

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Resources Holdings Limited
Date Submitted	30 September 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>61</u> Descrip	ption :	otion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	76,905,061,616	HK\$0.01	HK\$769,050,616.16			
Increase/(decrease)						
Balance at close of the month	76,905,061,616	HK\$0.01	<u>HK\$769,050,616.16</u>			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code :	<u>N/A</u> Descr	ription :	Convertible Preference Shares					
		No. of preferer shares	Par value nce (State currency)	Authorised share capital (State currency)				
Balance at clos	se of preceding month	2,547,300,000	) <u>HK</u> \$0.01	HK\$25,473,000.00				
Increase/(decre	ease)							
Balance at clos	se of the month	2,547,300,000	) <u>HK</u> \$0.01	<u>HK\$25,473,000.00</u>				

## 3. Other Classes of Shares

Stock code :	scription :	ion : Convertible Preference Shares (Class A)					
			f other of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close o	f preceding month	547,62	38,384	HK\$0.01	HK\$5,476,383.84		
Increase/(decrease	?)						
Balance at close o	f the month	547,6	38,384	<u>HK\$0.01</u>	HK\$5,476,383.84		

Total authorised share capital at the end of the month (State<br/>currency) :HK\$800,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No of preference		
	(1)	(2)	shares	shares (Class A)		
Balance at close of preceding month	18,794,026,061		0	0		
Increase/ (decrease) during the month	1,869,337,346					
Balance at close of the month	20,663,363,407		0	0		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
2015granted						
on 14 July 15						
(28/05/2015)						
Ordinary shares	815,000,000	-	_	_	-	815,000,000
(Note 1)	010,000,000			·		013,000,000
(1000 1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	0	
			(0	Other class)	0	
Total funds raised du	uring the month	from exercise o				
options (State curren				HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preferen	ary shares) nce shares) Other class)	0	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int Class and description <u>1. Convertible Bonds due 2017</u>		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_ _					
Stock code (if listed)	HK\$	1,738,175,324.71	317,787,349.03	1,420,387,975.68	1,869,337,346	8,355,223,386
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(12/04/2013)					
2. Convertible Bonds due 2016	(1270172013)					
	-					
	-					
	US\$	25,500,000	-	25,500,000		641,612,903
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.31					
EGM approval date	Πικψυιστ					
(if applicable)						
(dd/mm/yyyy)	(12/04/2013)					
3.	_					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)				1 \ 1	960 227 246	
			Total C. (Ordin	nary shares) <u>1</u> , ence shares)	0	-
				ares class A)		-
			(Treference sha		0	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
	_	
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased ( <i>Note 1</i> )	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed ( <i>Note 1</i> )	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable ( <i>Note 1</i> )	_					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	For Main Board and GEM listed issuers					
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	<b>T</b> 67					close of the month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(//)		
	reorganisation		date : (dd/mm/yyyy)			
	C					
			EGM approval date:	( / / _ )		
			(dd/mm/yyyy)			
			~			
			Class of shares issuable			
10.	Other		(Note 1)			
	(Please specify)	At price : State	Issue on delletment	( / / )		
		currency	Issue and allotment date : (dd/mm/yyyy)	(,,,)		
			date : (dd/mm/yyyy)			
			AGM approval date:	(//)		
			(dd/mm/yyyy)			
-			Total E. (0	Ordinary share	s) 0	
				eference share		
			(11	(Other clas		_
				(		—

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,869,337,346 0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:

Submitted by:	Shek Wing Wa
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.