

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	Asia Resources Holdin	ngs Limited				
Date Submitted 30 Jur	ne 2015					
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : 61 Desc	(1) Stock code : 61 Description : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	76,905,061,616	HK\$0.01	HK\$769,050,616.16			
Increase/(decrease)						
Balance at close of the month	76,905,061,616	HK\$0.01	HK\$769,050,616.16			
(2) Stock code : N/A Desc	ription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/06/2015

Stock code : N/A Descrip	ption: Co	onvertible Pre	ference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,547,300,000	HK\$0.01	HK\$25,473,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000.00
3. Other Classes of Shares			
Stock code : N/A Descrip	ption: Conver	tible Preferen	ce Shares (Class A)
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	547,638,384	HK\$0.01	HK\$5,476,383.84
Increase/(decrease)			
Balance at close of the month	547,638,384	HK\$0.01	HK\$5,476,383.84

Total authorised share capital at the end of the month (State currency):

HK\$800,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No of preference		
	(1)	(2)	shares	shares (Class A)		
Balance at close of preceding month	16,993,647,082		0	0		
Increase/ (decrease) during the month				-		
Balance at close of the month	16,993,647,082		0	0		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						-
(11010 1)						
3.						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
, ,		Ta	otal A. (Ordin	nary shares)	0	
				ence shares)	0	
				Other class)	0	
Total funds raised du	ring the month	from avaroise o		2 11101 (111100)		
options (State currence		i iioiii exeicise (1			
options (State current	~y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal v during the at close of month month	the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-			
-	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2.	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
<i></i>	- -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4.	- -			
(/ /) Stock code (if listed) Class of shares				
issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable)	(/ /)			
	Total			-
		(Preference shares) (Other class)		
		(Carer Class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Preference						
Shares	_					
(Conversion Ratio =						
1 : 1.13636363636 shares)	N/A	0	-	0	-	0
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.44					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(10 / 11 / 2009)					
(dd/111111/9599))	(107 117 2007)					
2. Convertible Preference	_					
Shares (Class A)	_					
(Conversion Ratio = 1:1 share)	_					
	N/A	0		0		0
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date	Π1140.17					
(if applicable)						
(dd/mm/yyyy)	(12 / 04 / 2013)					
3. Convertible Bonds due 2016	_ _					
-	US\$	0		0		0
Stock code (if listed)		0	<u>-</u>	0		0
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(02 / 03 / 2015)					
4. Convertible Bonds due 2017	_					
	_					
	<u> </u>					
	HK\$	1,738,175,324.71	-	1,738,175,324.71		10,224,560,733
Stock code (if listed)						
Class of shares	0 11 21					
issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price EGM approval date	HK\$0.17					
(if applicable)						
(dd/mm/yyyy)	(12 / 04 / 2013)					

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto of preceding during the amount close of the month Class and description outstanding month month month 5. Convertible Bonds due 2016 25,500,000 641,612,903 US\$ 25,500,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.31 EGM approval date (if applicable) (dd/mm/yyyy) (12/04/2013) Total C. (Ordinary shares)

0

0

(Preference shares (Preference shares class A)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)	_	
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		· ·

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (--/ -- / ----) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (--/ -- / ----) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

			I	For	Ma	in I	Boar	d and GEM lis	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									-
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

			F	For Main Bo	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
			Total E. (C	Ordinary sha	ares) 0	
				eference sha (Other c	ares) 0	• •
				(Oulel C	1455) U	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	=	0
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to	E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	0
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks (if an	y):
Submitted by:	Shek Wing Wa
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.