

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Nor	th Asia Resources Holdin	ngs Limited	
Date Submitted 1 Ju	nne 2015		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : 61 De	escription:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	76,905,061,616	HK\$0.01	HK\$769,050,616.16
Increase/(decrease)			
Balance at close of the month	76,905,061,616	HK\$0.01	HK\$769,050,616.16
(2) Stock code : N/A De	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

31/05/2015

Stock code: N/A Descr	iption: Co	onvertible Pre	ference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,547,300,000	HK\$0.01	HK\$25,473,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000.00
3. Other Classes of Shares			
3. Other Classes of Shares			
	iption : Conver	rtible Preferen	ce Shares (Class A)
	iption: Conver	Par value (State currency)	ce Shares (Class A) Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (*State currency*):

HK\$800,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No of preference
	(1)	(2)	shares	shares (Class A)
Balance at close of preceding month	13,078,989,840		472,987,376	0
Increase/ (decrease) during the month	3,914,657,242		(472,987,376)	
Balance at close of the month	16,993,647,082		0	0

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.6	.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				P		
-						
(/ /)						
(Note 1)						-
(Note 1)						
2						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
(Ivole 1)		Ta	otal A. (Ordin	ory chorac)	0	
		10		nce shares)	0	
					0	
m . 16 1				Other class)		
Total funds raised du		from exercise of	ot .			
options (State current	(y)		-			

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	(Prefer	inary shares)ence shares)(Other class)	0 0 0	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference	<u> </u>					
Shares	_					
(Conversion Ratio =	_					
1:1.13636363636 shares)	N/A	472,987,376	472,987,376	0	537,485,653	0
Stock code (if listed)						
Class of shares	Ondinom: Chonso					
issuable (<i>Note 1</i>) Subscription price	Ordinary Shares HK\$0.44					
EGM approval date	ПКФ0.44					
(if applicable)						
(dd/mm/yyyy))	(10 / 11 / 2009)					
- · · · · · · · · · · · · · · · · · · ·						
Conventible Deef						
2. Convertible Preference Shares (Class A)	_					
	_					
(Conversion Ratio = 1:1 share)				0		0
Stock code (if listed)	N/A	0		0		0
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(12 / 04 / 2013)					
3. Convertible Bonds due 2016	_					
	-					
Charles - 1 - (Cf.1) (1)	US\$	15,000,000	15,000,000	0	683,823,529	0
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date	11140.17					
(if applicable)						
(dd/mm/yyyy)	(02 / 03 / 2015)					
4. Convertible Bonds due 2017	_					
	_					
C4 - 1 - 1 //C1' - 1\	HK\$	2,176,796,108	438,620,783.29	1,738,175,324.71	2,580,122,254	10,224,560,73
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date	11140.17					
(if applicable)						
(dd/mm/yyyy)	(12 / 04 / 2013)					

				For Main Board	and GEM liste	d issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Convertible Bonds due 2016						
	US\$	30,000,000	4,500,000	25,500,000	113,225,806	641,612,903
Stock code (if listed)				· ——		
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price EGM approval date (if applicable)	HK\$0.31					
(dd/mm/yyyy)	(12/04/2013)		m 10 (0 !!			
			Total C. (Ordi	nary shares) <u>3</u> ence shares)	3,914,657,242 0	-
			(Preference sha	· —	0	<u>-</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)	_	
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0	
(Other class)	0	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (--/ -- / ----) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (--/ -- / ----) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

			I	For	Ma	in E	3oai	d and GEM lis	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J								
			Class of shares issuable (Note 1)				_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		
									-
			Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u> </u>

			For Main	Board and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary (Preference (Other		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,914,657,242
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	0
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to I	E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	0
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ıre Capital").)

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Remarks (if an	y):
Submitted by:	Shek Wing Wa
m' d	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
	(Director, Secretary of other daily authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.