



香港交易所

Monthly Return of Equity Issuer on Movements in Securities
For the month ended (dd/mm/yyyy) : 30 / 04 / 2010

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer North Asia Resources Holdings Limited

 Date Submitted 03 / 05 / 2010
I. Movements in Authorised Share Capital
1. Ordinary Shares

(1) Stock code :	<u>61</u>	Description :	<u>Ordinary Shares</u>	
			No. of ordinary shares	Par value (<i>State currency</i>)
				Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>80,000,000,000</u>		<u>HK\$0.01</u>	<u>HK\$800,000,000</u>
Increase/(decrease)	<u>0</u>			<u>0</u>
Balance at close of the month	<u>80,000,000,000</u>		<u>HK\$0.01</u>	<u>HK\$800,000,000</u>
(2) Stock code :	<u>N/A</u>	Description :		
			No. of ordinary shares	Par value (<i>State currency</i>)
				Authorised share capital (<i>State currency</i>)
Balance at close of preceding month			<u> </u>	<u> </u>
Increase/(decrease)			<u> </u>	<u> </u>
Balance at close of the month			<u> </u>	<u> </u>

2. Preference Shares

Stock code :	<u> N/A </u>	Description :	<u>_____</u>
	No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u>_____</u>	<u>_____</u>	<u>_____</u>
Increase/(decrease)	<u>_____</u>	<u>_____</u>	<u>_____</u>
Balance at close of the month	<u>_____</u>	<u>_____</u>	<u>_____</u>

3. Other Classes of Shares

Stock code :	<u> 61 </u>	Description :	<u> Convertible Preference Shares </u>
	No. of other classes of shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u> 2,547,300,000 </u>	<u> - </u>	<u> - </u>
Increase/(decrease)	<u> 0 </u>	<u>_____</u>	<u> - </u>
Balance at close of the month	<u> 2,547,300,000 </u>	<u> - </u>	<u> - </u>

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>563,667,325</u>	<u>-</u>	<u>-</u>	<u>2,547,300,000</u>
Increase/ (decrease) during the month	<u>50,690,000</u>	<u>-</u>	<u>-</u>	<u>0</u>
Balance at close of the month	<u>614,357,325</u>	<u>-</u>	<u>-</u>	<u>2,547,300,000</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Grant Date						
21/01/2000						
Exercise Price						
HK\$24.98						
(/ /1999)						
Ordinary shares						133,808
(Note 1)						
2. Grant Date						
16/04/2007						
Exercise Price						
HK\$3.55						
(30/05/2005)						
Ordinary shares						60,822
(Note 1)						
3. Grant Date						
09/07/2007						
Exercise Price						
HK\$6.51						
(25/05/2007)						
Ordinary shares				111,507		7,475,631
(Note 1)						
4. Grant Date						
20/11/2007						
Exercise Price						
HK\$3.75						
(25/05/2007)						
Ordinary shares						818,649
(Note 1)						
5. Grant Date						
13/03/2008						
Exercise Price						
HK\$2.40						
(20/02/2008)						
Ordinary shares				50,684		6,776,584
(Note 1)						
6. Grant Date						
15/08/2008						
Exercise Price						
HK\$1.00						
(28/05/2008)						
Ordinary shares				4,520		9,275
(Note 1)						
7. Grant Date						
08/10/2008						
Exercise Price						
HK\$1.00						
(28/05/2008)						
Ordinary shares						300,055
(Note 1)						

8. Grant Date						
22/12/2009						
Exercise Price						
HK\$2.34						
(27/05/2009)						
Ordinary shares						8,500,000
(Note 1)						

Total A. (Ordinary shares)	<u>0</u>
(Preference shares)	<u>0</u>
(Other class)	<u>0</u>

Total funds raised during the month from exercise of options (state currency) 0

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B.					(Ordinary shares)	0
					(Preference shares)	0
					(Other class)	0

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	24,750,000	0	24,750,000	0	5,380,434
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$4.60					
EGM approval date (if applicable) (dd/mm/yyyy)	(05/09/2007)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	0	
				(Preference shares)	0	
				(Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
<hr/> <div style="text-align: right;">Total D. (Ordinary shares)</div>	0	
<div style="text-align: right;">(Preference shares)</div>	0	
<div style="text-align: right;">(Other class)</div>	0	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable <u> N/A </u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
2.	Open offer	At price : State currency _____	Class of shares issuable <u> N/A </u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
3.	Placing	At price : State currency _____	Class of shares issuable <u> N/A </u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
4.	Bonus issue		Class of shares issuable <u> N/A </u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency _____	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	
6.	Repurchase of shares	Class of shares repurchased <u>N/A</u> <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
7.	Redemption of shares	Class of shares redeemed <u>N/A</u> <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
8.	Consideration issue At price : State currency <u>HK\$3.80</u>	Class of shares issuable <u>Ordinary</u> <i>(Note 1)</i> Issue and allotment date : (26 / 04 / 2010) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>50,690,000</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other (Please specify)	At price : State currency _____ Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
		Total E. (Ordinary shares)	<u>50,690,000</u>
		(Preference shares)	<u>0</u>
		(Other class)	<u>0</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>50,690,000</u>
	(2)	<u>0</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>0</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>50,690,000</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Submitted by: Jenna Ng

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*