

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):		31 / 05 / 2	010
To: Hong Kong Exchanges and	Clearing I	Limited		
Name of Issuer	North Asia	Resources Holdir	ngs Limited	
Date Submitted	03 / 06 / 20	010		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : 61	Description	on:	Ordina	ary Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	80,000,000,000	HK\$0.01	HK\$800,000,000
Increase/(decrease)		0	-	0
Balance at close of the month	_	80,000,000,000	HK\$0.01	HK\$800,000,000
(2) Stock code : N/A	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_		-	
Balance at close of the month	_			

2. Preference Shares			
Stock code : N/A Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month	2,547,300,000		-
Increase/(decrease)	(143,589,600)	-	<u> </u>
Balance at close of the month	2,403,710,400	<u> </u>	
3. Other Classes of Shares			
Stock code : N/A Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month		_	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the end of	of the month (State curre	ency): HF	X\$800,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	614,357,325		2,547,300,000	
Increase/ (decrease) during the month	163,170,000	-	(143,589,600)	
Balance at close of the month	777,527,325		2,403,710,400	<u> </u>

300,055

					For Main Boar	d and GEM listed issuers
III. Details of Move	ements in Is	sued Share C	apital			
Share Options (under S						
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	C	T	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Grant Date						
21/01/2000						
Exercise Price						
HK\$24.98						
(/ /1999)						
Ordinary shares						133,808
(Note 1)						
2. Grant Date						
16/04/2007						
Exercise Price						
HK\$3.55						
(30/05/2005)						
Ordinary shares						60,822
(Note 1)						00,822
3. Grant Date						
09/07/2007						
Exercise Price						
HK\$6.51						
(25/05/2007)				15.005		7.460.426
Ordinary shares				15,205		7,460,426
(Note 1)						
4. Grant Date						
20/11/2007						
Exercise Price						
HK\$3.75						
(25/05/2007)						
Ordinary shares				-		818,649
(Note 1)						
5. Grant Date						
13/03/2008						
Exercise Price						
HK\$2.40						
(20/02/2008)						
Ordinary shares				126,712		6,649,872
(Note 1)						
6. Grant Date						
15/08/2008						
Exercise Price						
HK\$1.00						
(28/05/2008)						
Ordinary shares				8,070		1,205
(Note 1)						1,203
7. Grant Date						
08/10/2008						
Exercise Price						
HK\$1.00						
(28/05/2008)						***

Ordinary shares (Note 1)

8. Grant Date				
22/12/2009				
Exercise Price				
HK\$2.34				
(27/05/2009)				0.500.000
Ordinary shares				8,500,000
(Note 1)				
·				
				
				
<u> </u>				
	Total A. (Ord	linary shares)	0	
	(Prefe	rence shares)	0	
		(Other class)	0	
Total funds raised during the month from	exercise of			
options (state currency)		0	<u> </u>	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total B. (Ordinary shares) (Preference shares) (Other class) 0

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 0 24,750,000 HK\$ 24,750,000 16,722,972 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$1.48 EGM approval date (if applicable) (dd/mm/yyyy)) (05/09/2007) 2. Convertible Preference Shares (CPS) (Conversion Ratio = 1 CPS: 1.13636363636 Ord Shares) HK\$ 2,547,300,000 (143,589,600) 2,403,710,400 163,170,000 2,731,489,090 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.44 EGM approval date (if applicable) (dd/mm/yyyy) (10/11/2009)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) 163,170,000 (Preference shares) (143,589,600) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. N/A		
(/ /) shares (Note 1)		_
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. N/A		
Shares (Note 1) Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	0	

Ot	her Movements in	n Issued Share Capital			
	T. C.			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				ШОПШ
			Class of shares issuable N/A (Note 1)	_	
1.	Rights issue	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares issuable N/A	_	
			(Note 1)		
2.	Open offer	At price : State currency	_ Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)	_	
3.	Placing	At price : State currency	_ Issue and allotment (/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:		
			(dd/mm/yyyy)		_
			Class of shares issuable N/A (Note 1)	_	
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend A	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	_	_	Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	_	_	Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue A	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

suers

				F	or Ma	ain Board and	GEM listed is:
						No. of new	No. of new
						shares of	shares of
						issuer issued	
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
				NT/A			
		Class of shares issuabl	le	N/A			
		(Note 1)					
9.	Capital	Issue and allotment	(/ /)		
٠.	reorganisation	date : (dd/mm/yyyy)	(, ,	,		
	1001gumouton	date . (dd/iiiii/yyyy)					
		EGM approval date:					
		(dd/mm/yyyy)	(/ /)		
		Class of shares issuabl	le	N/A			
		(Note 1)					
10.	Other State			, ,	`		
	Other (Please specify) At price : State currency	Issue and allotment	(/ /)		
		date : (dd/mm/yyyy)					
		ECM ammayal data	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(, ,	,		
		(dd/iiiii/yyyy)					_
		T 1 F	(0 . 1'		la a) 0	
				nary s			
		1)	Prefer				
			(Other	Class)	
1							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	163,170,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(143,589,600)
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Submitted by: Jenny Ng
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.