

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities (Revised)

To: Hong Kong Exchanges	and Clearin	g Limited		
Name of Issuer	North A	sia Resources Holdin	ngs Limited	
Date Submitted	6 Octob	er 2010		
I. Movements in Authorised	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>61</u>	Descri	ption :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	80,000,000,000	HK\$0.01	HK\$800,000,000
Increase/(decrease)		0		0
Balance at close of the mont	:h	80,000,000,000	HK\$0.01	HK\$800,000,000
(2) Stock code : N/A	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	í h			

30 / 09 / 2010

HK\$800,000,000

2. Preference Shares			
Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,403,710,400		
Increase/(decrease)	(40,000,000)		-
Balance at close of the month	2,363,710,400	<u> </u>	-
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Balance at close of the month Total authorised share capital at the end	1 of the month (State		

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference 1	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	777,527,325	-	2,403,710,400	<u>-</u>
Increase/ (decrease) during the month	45,454,545	-	(40,000,000)	
Balance at close of the month	822,981,870	-	2,363,710,400	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Grant date						
16/04/2007						
Exercise price						
HK\$3.55						
(30/05/2005)						
						60,822
Ordinary shares						00,822
(Note 1)						
2.Grant date						
09/07/2007						
Exercise price						
HK\$6.51						
(25/05/2007)						
						7,257.686
Ordinary shares						1,237.080
(Note 1)						
3.Grant date						
20/11/2007						
Exercise price						
HK\$3.75						
(25/05/2007)						
Ordinary shares						818,649
(Note 1)						010,047
4.Grant date						
13/03/2008						
Exercise price						
HK\$2.40						
(20/02/2008)						
Ordinary shares						6,649,872
$\frac{\text{Ordinary shares}}{(Note 1)}$						0,042,072
5 Chart 1st						
5.Grant date						
15/08/2008						
Exercise price						
HK\$1.00						
(28/05/2008)						
Ordinary shares						300,000
(Note 1)						,
6.Grant date						
22/12/2009						
Exercise price						
HK\$2.34						
(27/05/2009)						
Ordinary shares						8,500,000
(Note 1)						
*						

Share Options (under Share Option Schemes of the Issuer)

Share Options (under						
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1710 Verificht duri	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	0	
			(0	Other class)	0	
Total funds raised dur	ring the month	from exercise o	f			
options (State currence	(y)			0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferer	ary shares) nce shares) Other class)	0 0 0	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	<u> </u>					
	<u> </u>					
	_					
	HK\$	24,750,000	0	24,750,000	0	16,722,972
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$1.48	·				
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy))	(05 / 09 / 2007)					
2. Convertible Preference	_					
Shares (CPS)	_					
(Conversion Ratio =						
1 CPS: 1.13636363636 Ord Shares Stock code (if listed)) N/A	2,403,710,400	(40,000,000)	2,363,710,400	45,454,545	2,686,034,545
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.44					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(10 / 11 / 2009)					
3. Convertible Bonds due 2013	(1071172009)					
5. Convertible Bolids due 2015	_					
	_					
	US\$	0	0	30,000,000	0	136,764,705
Stock code (if listed)					· ·	-
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price EGM approval date	HK\$1.70					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A		<u></u>				
	<u>-</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T + 1 C + (0, 11)	1 \	45 454 545	
			Total C. (Ordi	nary shares) ence shares)	45,454,545 (40,000,000)	-
				Other class)	0	-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Situles (110te 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		
3. <u>N/A</u>		
$(\ / \ / \)$		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0	
(Preference shares)	0	·
(Other class)		•
(Other class)	<u> </u>	•

Ot	her Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuabl (Note 1)	e N/A		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (Note 1)	e N/A		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (Note 1)	e N/A		-	
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (Note 1)	e N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1							

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	N/A)		
			(dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							,
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		EGM approval date:	N/A / /)		
10.	Other (Please specify)	At price : State currency	EGM approval date:	N/A / /)		
			(Prefer	linary share rence share (Other clas	s) 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	45,454,545				
	(2)	0				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	(40,000,000)				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	0				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):	
Submitted by: Kwok Mei Fan	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	

2. If there is insufficient space, please append the prescribed continuation sheet.