

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchan	ges and Clearin	g Limited		
Name of Issuer	North A	sia Resources Holdir	ngs Limited	
Date Submitted	2 Septer	mber 2010		
I. Movements in Authori	sed Share Capi	tal		
1. Ordinary Shares				
(1) Stock code :	61 Descrip	ption :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	80,000,000,000	HK\$0.01	HK\$800,000,000
Increase/(decrease)		0		0
Balance at close of the m	nonth	80,000,000,000	HK\$0.01	HK\$800,000,000
(2) Stock code : N	J/A Descrip	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	onth			

31 / 08 / 2010

HK\$800,000,000

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,403,710,400		-
Increase/(decrease)			-
Balance at close of the month	2,403,710,400		-
3. Other Classes of Shares	indian .		
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	classes of shares	etti rerrey)	(
Balance at close of preceding month	classes of shares		(,
Balance at close of preceding month  Increase/(decrease)	classes of shares		

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference 1	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	777,527,325	-	2,403,710,400	<u>-</u>
Increase/ (decrease) during the month		-		<u>-</u>
Balance at close of the month	777,527,325	-	2,403,710,400	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	Schemes of the	issuci)		N. C. 1. C.	NT C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Grant date						
16/04/2007						
Exercise price						
HK\$3.55						
(30/05/2005)						50.0 <b>22</b>
Ordinary shares						60,822
(Note 1)						
2.Grant date						
09/07/2007						
Exercise price						
HK\$6.51						
(25/05/2007)						
						7 257 696
Ordinary shares						7,257,686
(Note 1)						
3.Grant date						
20/11/2007						
Exercise price						
HK\$3.75						
(25/05/2007)						
Ordinary shares						818,649
(Note 1)						010,047
4.Grant date						
13/03/2008						
Exercise price						
HK\$2.40						
(20/02/2008)						
Ordinary shares						6,649,872
<u> </u>						0,049,672
(Note 1)						
5.Grant date						
08/10/2008						
Exercise price						
HK\$1.00						
(28/05/2008)						
						200.000
Ordinary shares						300,000
(Note 1)						
6.Grant date						
22/12/2009						
Exercise price						
HK\$2.34						
(27/05/2009)						0.500.000
Ordinary shares						8,500,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	*	Schemes of the	,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
						•
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	0	
			(0	Other class)	0	
Total funds raised dui	ing the month	from exercise of		ŕ		
options (State currence				0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
	•				
( / / )	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )				
	•				
	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
	•				
	·				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total		ary shares)		-
			nce shares) other class)	0	-
		()		<u> </u>	•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	_					
-	=					
	-					
Stock code (if listed)	HK\$	24,750,000	0	24,750,000	0	16,722,972
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$1.48					
EGM approval date (if applicable) (dd/mm/yyyy))  2. Convertible Preference Shares (CPS)	(05 / 09 / 2007)					
(Conversion Ratio =	_					
1 CPS: 1.13636363636 Ord Shares)	N/A	2,403,710,400	0	2,403,710,400	0	2,731,489,090
Stock code (if listed) Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.44	<u>'</u>				
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(10 / 11 / 2009)					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( , , )					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(0.0.1111111111111111111111111111111111	( , , )			nary shares) ence shares) Other class)	0 0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Situles (110te 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		
3. <u>N/A</u>		
$( \ / \ / \ )$		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0	
(Preference shares)	0	·
(Other class)		•
(Other class)	<u> </u>	•

Ot	her Movements in	Issued Share Capital				<b>N</b> 2	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuabl (Note 1)	e N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuabl (Note 1)	e N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuabl (Note 1)	e N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							· ·
			Class of shares issuabl (Note 1)	eN/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	N/A	)		
			(dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							,
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) ( / /		
10.	Other (Please specify)	At price : State currency	Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) ( / /		
			Total E. (Ordinary sha (Preference sha (Other cl	ares) 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
Submitted by:	Kwok Mei Fan	
Title:	Company Secretary	
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(Director, S	Secretary or other duly authorised officer)	
(Director, S	secretary or other duly authorised officer)	

If there is insufficient space, please append the prescribed continuation sheet.

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