

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted		Leader Holdings G Mber 2018	roup Limitec	i	
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code :61	_Descrip	otion :	Ordinary :	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ig month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
Increase/(decrease)					
Balance at close of the mon	th	200,000,000,000*	HK\$0.01*	HK\$2,000,000,000.00	
(2) Stock code : N/A	Descrip	ption :			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding	ig month				
Increase/(decrease)					
Balance at close of the mon	th				

30/11/2018

2. Preference Shares			
Stock code : N/A D	Description:		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding r	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding r	month		
Increase/(decrease)	-	_	
Balance at close of the month			_
Total authorised share capital a (State currency):	at the end of the month	HK\$	2,000,000,000.00
II. Movements in Issued Share	Capital		
No. (1	of ordinary shares (2)	No of preferences	ence No. of other classes of sha

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	7,311,032,014		0	0		
Increase/ (decrease) during the month	<u>-</u>			<u> </u>		
Balance at close of the month	7,311,032,014		0	0		

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  1. Share Option Scheme 2015 granted on	Granted	Movement dui	ring the month  Cancelled		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  1. Share Option Scheme 2015	Granted				shares of issuer issued during	of issuer which may be issued
approval date (dd/mm/yyyy) and class of shares issuable 1.Share Option Scheme 2015	Granted				issued during	may be issued
(dd/mm/yyyy) and class of shares issuable 1.Share Option Scheme 2015	Granted					
class of shares issuable 1. Share Option Scheme 2015	Granted	Exercised	Cancelled		the month	
issuable 1. Share Option Scheme 2015	Granted	Exercised	Cancelled			pursuant thereto
1. Share Option Scheme 2015	Granted	Exercised	Cancelled	Lancad	pursuant	as at close of the
Scheme 2015				Lapsed	thereto	month
granted on						
14 July 15						
(28/05/2015)						
Ordinary shares	-			_		45,900,000
(Note 1)						
2. Share Option						
Scheme 2015						
granted on						
29 May 17						
(28/05/2015)						
Ordinary shares	-	-	-	-	-	72,967,400
(Note 1)						
3. Share Option						
Scheme 2015						
granted on						
2 November 17						
(28/05/2015)						
Ordinary shares	_	-	_	-	_	58,373,970
(Note 1)			-			30/373/373
4. Share Option						
Scheme 2015						
granted on						
24 May 18						
(28/05/2015)						
						20,000,000
Ordinary shares (Note 1)		<u> </u>				20,000,000
(14010-1)		To	otal A. (Ordin	ary shares)	0	
			•	nce shares)	0	
			•	Other class)	0	
otal funds raised du of options (State curr		th from exercise	9	HK\$0		

Warrants to	Issue Shares of the	Issuer which	are to b	e Listed				
(Date of exp	of warrants biry – dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.								
Stock Class	code (if listed) of shares ole (Note 1)							
EGM : (if app	ription price approval date licable) m/yyyy)	( / /	)					
Stock Class issuat Subso EGM	code (if listed) of shares ble (Note 1) cription price approval date licable) m/yyyy)	( / /						
Class issuat Subso EGM (if app	code (if listed) of shares ble (Note 1) ription price approval date licable)	( / /						
Class issuat Subso EGM (if app	code (if listed) of shares ble (Note 1) ription price approval date licable)	( / /						
				Total B.	="	ary shares)	0	_
						ce shares)	0	
					(O	ther class)	0	<u></u>

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
due 2020						
(due on 9 July 2020)						
	US\$	50,000,000	-	50,000,000	-	1,192,660,550
Stock code (if listed) Class of shares issuable (Note 1)	Ordinary Sh	ares				
Subscription price	HK\$0.32	7				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. Convertible Notes	<u> </u>					
due 2020	_					
(due on 29 July 2020)						
Stock code (if listed) Class of shares issuable (Note 1)	HK\$ Ordinary Sh	395,000,000 ares		395,000,000		1,196,969,696
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	HK\$0.33 (30/07/201 —					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		,	nary shares) _ ence shares) _ Other class) _	0 0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	0	

Ot	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
2.	Open offer	At price :	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
3.	Placing	At price :	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	,		
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		

5.	Type of Issue Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			

Type of Issue	No. of new No. of new shares of shares of issuer may be issued issued during the pursuant month thereto as a pursuant close of the thereto month
	hares ( / / ) ent ( / / )
Class of s issuable (Note 1)  10. Other (Please specify) At price: State currency Issue and allotm date: (dd/mm/yy	(
	Total E. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in CPS during the month (i.e. Total of A to E):		0
Total increase / (decrease) in CPS (Class A) during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	4 to E):	0
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Share	Capital").)

Remarks (if any):				
* Upon the capital reorganisation become effective on 1 November 2018, the authorised share capital				
of the Company is HK\$2,000,000,000 divided into 200,000,000 shares of HK\$0.01 each.				
Submitted by: Shek Wing Wa				
Title: Company Secretary (Director, Secretary or other duly authorised officer)				
(Director, Secretary or other duty authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.