

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Green Leader Holdings Group Limited 21 August 2018						
I. Movements in Authorised S	hare Ca	ıpital				
1. Ordinary Shares						
(1) Stock code : 61	Descrip	otion :	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
Increase/(decrease)	-			<u>-</u>		
Balance at close of the month	۱ _	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	month					
Increase/(decrease)	-					
Balance at close of the month	۱ <u>-</u>					

31/08/2018

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month	HK\$	2,000,000,000.00
II. Movements in Issued Share Capita	I		
No. of ord	inary shares	No of prefere	ence No. of other

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	7,311,032,014		0	0		
Increase/ (decrease) during the month	<u>-</u>					
Balance at close of the month	7,311,032,014	-	0	0		

Share Options (under Share Option Schemes of the Issuer)

				No of now charge	
				of issuer issued during the month	No. of new shares of issuer which may be issued
	Movement dur	ing the month		pursuant thereto	pursuant thereto
				_	as at close of the
					month
Granted	Exercised	Cancelled	Lapsed		
_	_	_	_	_	45,900,000
					13,300,000
_	_	_	_	_	72,967,400
					72,307,400
					58,373,970
					38,373,970
_	_	_	_	_	20,000,000
					20,000,000
	To	otal A. (Ordin	arv shares)	0	
		•	•		
		•	-		
ring the most	h from oversics	•	Julioi Glass)		
	ii iioiii exercise	·	HK\$0		
		Granted Exercised To	Total A. (Ordin (Preference)	Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) (Preference shares) (Other class) tring the month from exercise	Granted Exercised Cancelled Lapsed

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry – dd/mm/yyyy) 1.	Currency of nominal value	Nominal at close preced mont	e of I ling (Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /						
Subscription price EGM approval date (if applicable)	(/ /						
		•	Total B.		ary shares)	0	_
					ce shares)	0	<u> </u>
				(O	ther class)	0	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	_					
due 2020						
(due on 9 July 2020)	_ _ US\$	50,000,000		50,000,000		1 102 660 550
Stock code (if listed)		50,000,000		30,000,000		1,192,660,550
Class of shares	O ali a Cla					
issuable (Note 1)	Ordinary Sh					
Subscription price EGM approval date (if applicable)	HK\$0.32	<u>/</u>				
(dd/mm/yyyy)	(/ /)				
2. Convertible Notes	<u>—</u> .					
due 2020	_					
(due on 29 July 2020)	<u> </u>					
	HK\$	395,000,000	_	395,000,000	=	1,196,969,696
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Sh	ares				
Subscription price EGM approval date	HK\$0.33	B				
(if applicable) (dd/mm/yyyy) 3.	(30/07/201 	8)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
	_					_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, /		Total C. (Ordin	nary shares)	0	
				nce shares)	0	-
			,	Other class)	0	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	14/11		
	shares (Note 1)		
	·		
2.	N/A		
	N/A		
	(/ /)		
	shares (Note 1)		
	,		
3.	N/A		
J.	IN/A		
	(/ /)		
	shares (Note 1)		
			-
	Total D. (Ordinary shares)	0	
	` ,	0	
	(Preference shares)	0	
	(Other class)	0	
	(Other diass)	U	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olace of shares			
				Class of shares issuable (Note 1)		\	
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares			
			State	issuable (Note 1)	(/ /)	
2.	Open offer	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	\	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment	(/ /)	
٥.	riacing	At price.	currency	date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)			
				Class of shares			
				issuable (Note 1)	(/ /)	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /	,	
						_	_

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			7	
Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
	Repurchase of shares Redemption of shares Consideration	Scrip dividend At price : Repurchase of shares Redemption of shares Consideration At price :	Scrip dividend At price: State currency—— Repurchase of shares Redemption of shares Consideration At price: State	Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	Scrip dividend At price: State currency State currency Issue and allotment date: (dd/mm/yyyy) Repurchase of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (Scrip dividend At price: State currency————————————————————————————————————	Scrip dividend At price: State class of shares issuable (Note 1) Class of shares issuable (Inmlyyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

Type of Issue	No. of new shares of shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)
	Total E. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in CPS during the month (i.e. Total of A to E):		0
Total increase / (decrease) in CPS (Class A) during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	0
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Share	Capital").)

Remarks (if any)	Remarks (if any):				
Submitted by:	Shek Wing Wa				
Title:	Company Secretary				
(Director,	Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.