

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/2018		
To : Hong Kong Exchanges a	nd Clearing Limited		
	Green Leader Holdings G	roup Limited	d
Date Submitted	1 August 2018		
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : 61	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month	1		

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er (State currency):	nd of the month	HK\$.	2,000,000,000.00
I. Movements in Issued Share Capital			
No. of ordi	nary shares (2)	No of prefere	ence No. of other classes of share

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	7,311,032,014	<u>-</u>	0	0		
Increase/ (decrease) during the month		-				
Balance at close of the month	7,311,032,014	-	0	0		

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	on Schemes of	the Issuer)				
Particulars of share option scheme including EGM	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
approval date		wovernent du	ining the month		-	as at close of the	
(dd/mm/yyyy) and						month	
class of shares	_						
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme 2015							
granted on							
14 July 15							
(28/05/2015)							
Ordinary shares	-	-	_	_	-	45,900,000	
(Note 1)		<u> </u>	-				
(11010 1)							
2. Share Option							
Scheme 2015							
granted on							
29 May 17							
(28/05/2015)							
Ordinary shares		-				72,967,400	
(Note 1)							
3. Share Option							
Scheme 2015							
granted on							
2 November 17							
(28/05/2015)							
-						E9 272 070	
Ordinary shares (Note 1)						58,373,970	
(14016-1)							
4. Share Option							
Scheme 2015							
granted on							
24 May 18							
·							
(28/05/2015)							
Ordinary shares						20,000,000	
(Note 1)		_			-		
		Т	otal A. (Ordin	-	0		
			•	nce shares)	0		
			(0	Other class)	0		
Total funds raised du		th from exercis	e .	HK\$0			
of options (State cur	rency)			ΙΙΛΦΟ			

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry – dd/mm/yyyy) 1.	Currency of nominal value	Nominal at close preced mont	e of I ling (Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /						
Subscription price EGM approval date (if applicable)	(/ /						
		•	Total B.	-	ary shares)	0	_
					ce shares)	0	<u> </u>
				(O	ther class)	0	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	<u> </u>					
due 2020						
(due on 9 July 2020)	 US\$	50,000,000		50,000,000		1 102 660 550
Stock code (if listed)		30,000,000		30,000,000		1,192,660,550
Class of shares	O					
issuable (Note 1)	Ordinary Sh					
Subscription price EGM approval date (if applicable)	HK\$0.32	<u>/</u>				
(dd/mm/yyyy)	(/ /)				
2. Convertible Notes						
due 2020	<u></u>					
(due on 29 July 2020)	(1)					
	HK\$	-	_	395,000,000		1,196,969,696
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Sh	ares				
Subscription price EGM approval date	HK\$0.33	3				
(if applicable) (dd/mm/yyyy) 3.	(30/07/201	-8)				
Stock code (if listed)	 			_	-	
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>				_	_
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares)	0	
				ence shares)	0	_
			,	Other class)	0	_
			(<u> </u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)			
Full particulars including EGM approval date (dd/m if applicable, and class of shares issuable:	m/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
1977			
	/ / /		
	(/ /)		
	shares (Note 1)		
2. N/A			
	(/ /)		
-	shares (Note 1)		
	,		
3. N/A			
-			
	(/ /)		
	shares (Note 1)		
·	silates (Note 1)		-
Total D. (O	rdinary charca	•	
	rdinary shares)	0	
(Pref	erence shares)	0	
	(Other class)	0	
	(1 2 2 2 2 2)		

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares			
				Class of shares issuable (Note 1)		`	
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	
				, , , , , , , , , , , , , , , , , , , ,			
				Class of shares			
			State	issuable (Note 1)	(/ /)	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	\	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
3.	Dlasing	At price	State	Issue and allotment	(/ /)	
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)			
				Class of shares			
				issuable (Note 1)	(/ /)	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /	,	
							-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
6.	. Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
7.	. Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)))	
8.	. Consideration issue	At price :	State currency——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)		
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
		Total E. (Ordina share: (Preference share: (Other class	s) 0 s) 0	-

Total in a constant of the con	(4)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in CPS during the month (i.e. Total of A to E):		0
Total increase / (decrease) in CPS (Class A) during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	to E):	0
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Share	Capital").)

Remarks (if any):						
Reference is made to (i) the announcement of the Company dated 1 June 2018; (ii) the circular dated						
10 July 2018; and (iii) the poll results announcement of the SGM of the Company dated 30 July 2018,						
the Convertible Notes have been issued to the Subscribers on 30 July 2018.						
						
						
Submitted by: Shek Wing Wa						
Title:						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						
(Director, Decretary or other dury administration)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.