

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Green L	eader Holdings G	roup Limite	d
Date Submitted	1 Februa	ary 2018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 61	_Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)	-			
Balance at close of the mont	:h	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)	-			
Balance at close of the mont	:h			

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _	_		
Total authorised share capital at the er (State currency):	nd of the month	HK\$	2,000,000,000.00
II. Movements in Issued Share Capital			

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	7,296,746,300		0	0
Increase/ (decrease) during the month	14,285,714			
Balance at close of the month	7,311,032,014		0	0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share option scheme including EGM	n Ghard Opti				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement du	ring the month	- pursuant thereto	as at close of the month	
class of shares			_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme 2015						
granted on						
14 July 15						
(28/05/2015)						
Ordinary shares	-	-	-	-	-	61,900,000
(Note 1)						
2. Share Option						
Scheme 2015						
granted on						
29 May 17						
(28/05/2015)						
Ordinary shares	-	-	-	-	-	72,967,400
(Note 1)						
3. Share Option						
Scheme 2015						
granted on						
2 November 17						
(28/05/2015)						
Ordinary shares	-	-	-	-	-	58,373,970
(Note 1)				·		-
		Т	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	0	
			•	Other class)	0	
Total funds raised du of options (State curi		th from exercis	e	, НК\$0	 -	

Warrants to Issue Shares of the	Issuer which	are to be Li	isted			
Description of warrants (Date of expiry – dd/mm/yyyy) 1.	Currency of nominal value	Nominal va at close o precedin month	of Exercised	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /					
Subscription price EGM approval date (if applicable)	(/ /					
		To	· · · · · · · · · · · · · · · · · · ·	ary shares)	0	<u>—</u>
				ce shares)	0	_
			(O	ther class)	0	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
due 2017						
(due on 6 June 2018)	 HK\$	410 101 004	10,000,000	400 101 004	14 205 714	F94 420 00F
Stock code (if listed)		419,101,004	10,000,000	409,101,004	14,285,714	584,430,005
Class of shares						
issuable (Note 1)	Ordinary Sh					
Subscription price EGM approval date (if applicable)	HK\$0.70)				
(dd/mm/yyyy)	(12 / 04 / 20	013)				
2. Convertible Bonds						
due 2020						
(due on 9 July 2020)						
	— US\$	50,000,000	-	50,000,000	-	1,192,660,550
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Sh	ares				
Subscription price	HK\$0.32					
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /					
	 					_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)				- ·		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(_/_/)					
	(/ /)	 -	Total C. (Ordin	nary shares)	14,285,714	_
	(/ /)		•	nary shares) _ nce shares) _	14,285,714	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	1477		
	shares (Note 1)		
			•
2.	N/A		
	IV/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
0.	IV/A		
	shares (Note 1)		
	·		
	Total D. (Ordinary shares)	0	
	(Preference shares)	0	
	(Other class)	0	
	,		

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares			
				Class of shares issuable (Note 1)		`	
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	
				, , , , , , , , , , , , , , , , , , , ,			_
				Class of shares			
			State	issuable (Note 1)	(/ /)	
2.	Open offer	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	١	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment	(/ /)	
٥.	riacing	At price.	currency	date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)			
				Class of shares			
				issuable (Note 1)	(/ /)	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(,	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
6.	. Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
7.	. Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
8.	. Consideration issue	At price :	State currency——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)		
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
		Total E. (Ordina share (Preference share (Other clas	s) 0 s) 0	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	14,285,714
(2)	0
Total increase / (decrease) in CPS during the month (i.e. Total of A to E):	0
Total increase / (decrease) in CPS (Class A) during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	E): 0
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	hare Capital").)

Remarks (if any):
Submitted by: Shek Wing Wa
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.