

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Green Leader Holdings Group Limited

Date Submitted 1 February 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>61</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$2,000,000,000.00</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$2,000,000,000.00</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme 2015 granted on 14 July 15 (28/05/2015) Ordinary shares	-	-	-	-	-	61,900,000
(Note 1)						
2. Share Option Scheme 2015 granted on 29 May 17 (28/05/2015) Ordinary shares	-	-	-	-	-	72,967,400
(Note 1)						
3. Share Option Scheme 2015 granted on 2 November 17 (28/05/2015) Ordinary shares	-	-	-	-	-	58,373,970
(Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		0	
			(Other class)		0	
Total funds raised during the month from exercise of options (State currency)				HK\$0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
Total B.					(Ordinary shares) _____	0
					(Preference shares) _____	0
					(Other class) _____	0

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>Convertible Bonds</u> <u>due 2017</u> <u>(due on 6 June 2018)</u>	HK\$	419,101,004	10,000,000	409,101,004	14,285,714	584,430,005
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.70					
EGM approval date (if applicable) (dd/mm/yyyy)	(12 / 04 / 2013)					
2. <u>Convertible Bonds</u> <u>due 2020</u> <u>(due on 9 July 2020)</u>	US\$	50,000,000	-	50,000,000	-	1,192,660,550
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.327					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	14,285,714	
				(Preference shares)	0	
				(Other class)	0	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy) _____	_____	_____
2. Open offer	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy) _____	_____	_____
3. Placing	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy) _____	_____	_____
4. Bonus issue			Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy) _____	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	_____	_____
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) _____ (/ /) Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	_____	_____
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) _____ (/ /) Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	_____	_____

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	_____	_____
10. Other (Please specify)	At price : _____	State currency _____ Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	_____	_____
			Total E. (Ordinary shares)	0
			(Preference shares)	0
			(Other class)	0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,285,714
	(2)	0
Total increase / (decrease) in CPS during the month (i.e. Total of A to E):		0
Total increase / (decrease) in CPS (Class A) during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

