

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer North A	Asia Resources Holdin	ngs Limited	
Date Submitted 30 Apr	il 2015		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 61 Descr	iption:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	76,905,061,616	HK\$0.01	HK\$769,050,616.16
Increase/(decrease)			<u>-</u>
Balance at close of the month	76,905,061,616	HK\$0.01	HK\$769,050,616.16
(2) Stock code : N/A Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2015

\sim	Preference	C1
,	Preterence	Shares
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Stock code : N/A Desc	cription: Co	onvertible Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,547,300,000	2,547,300,000 HK\$0.01			
Increase/(decrease)			<u> </u>		
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000.00		

3. Other Classes of Shares

Stock code:	N/A Description :		Conve	Convertible Preference Shares (Class A)			
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close o	of preceding m	onth <u>547</u>	,638,384	HK\$0.01	HK\$5,476,383.84		
Increase/(decrease	e)		-				
Balance at close o	of the month	547	,638,384	HK\$0.01	HK\$5,476,383.84		

Total authorised share capital at the end of the month (State currency):

HK\$8

HK\$800,000,000.00

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No of preference	
(1)	(2)	shares	shares (Class A)	
8,600,560,342	-	531,482,203	547,638,384	
4,478,429,498	-	(58,494,827)	(547,638,384)	
13,078,989,840	-	472,987,376	0	
	(1) 8,600,560,342 4,478,429,498	(1) (2) 8,600,560,342 - 4,478,429,498 -	(1) (2) shares 8,600,560,342 - 531,482,203 4,478,429,498 - (58,494,827)	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	Selicines of the	155401)		No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(<i>Note 1</i>)						
2.						
<u> </u>						
(/ /)						
shares			·			
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
		Te	otal A. (Ordin	nary shares)	0	
				ence shares)	0	
			·	Other class)	0	
T-4-1 funds reised du	the month	L f. m avaraiga		Julior Class,		
Total funds raised dur options (State currence		1 from exercise o	ıΤ			
options (State current	<i>y)</i>					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference	<u> </u>					
Shares	<u> </u>					
(Conversion Ratio =		521 402 202	50 404 027	452 005 254	CC 471 204	527 405 654
1 : 1.13636363636 shares) Stock code (if listed)	N/A	531,482,203	58,494,827	472,987,376	66,471,394	537,485,654
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.44					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(10 / 11 / 2009)					
	(1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
2 Conventitie Des Convent						
2. Convertible Preference Shares (Class A)	_					
(Conversion Ratio = 1:1 share)	<u> </u>					
(Conversion Ratio = 1.1 share)	N/A	547,638,384	547,638,384	0	547,638,384	0
Stock code (if listed)	11/11	347,030,304	347,030,304		347,030,304	
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price EGM approval date	HK\$0.17					
(if applicable)						
(dd/mm/yyyy)	(12 / 04 / 2013)					
3. Convertible Bonds due 2016	-					
	US\$	15,000,000	_	15,000,000	_	683,823,529
Stock code (if listed)		15,000,000		15,000,000		003,023,329
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price EGM approval date	HK\$0.17					
(if applicable)						
(dd/mm/yyyy)	(02 / 03 / 2015)					
4. Convertible Bonds due 2017	_ _					
		0.750 155 555	500 050 TOT	0.154.504.444	2 202 11 / ===	10.004.00
Stock code (if listed)	HK\$	2,753,455,611	576,659,503	2,176,796,108	3,392,114,720	12,804,682,988
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(12 / 04 / 2013)					
	(-= / 0 . / 2015)					

For Main Board and GEM listed issuers

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	_			_	No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
5. Convertible Bonds due 2016	_					
	US\$	30,000,000	_	30,000,000	_	754,838,709
Stock code (if listed)		, ,				
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.31					
EGM approval date	,					
(if applicable)						
(dd/mm/yyyy)	(12/04/2013)					
	. , ,		Total C. (Ordin	nary shares) 4	,006,224,498	
					58,494,827)	-
			(Preference sha		547,638,384)	-
				·		-
I.						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
•	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	0	
•	(Preference shares)	0	
•	(Other class)	0	

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po or 18840		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price : State currency HK\$0.18	Issue and allotment date : (dd/mm/yyyy)	(16/04/2015)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					472,205,000	0
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sheference sh (Other o	nares)	472,205,000 0 0	<u>.</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,478,429,498			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(58,494,827)			
Total increase / (decrease) in preference shares class A during the month (i.e. Total of A to l	(547,638,384)				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):				
Submitted by:	Shek Wing Wa			
Title:	Company Secretary			
(Di	irector, Secretary or other duly authorised officer)			
Title:	Company Secretary			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.