

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearin	g Limited		
Name of Issuer  Date Submitted	sia Resources Holding 2015	ngs Limited		
I. Movements in Authorised Sh	are Capi	tal		
1. Ordinary Shares				
(1) Stock code : 61	Descrip	ption:	Ordinary	/ Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	76,905,061,616	HK\$0.01	HK\$769,050,616.16
Increase/(decrease)	-			
Balance at close of the month		76,905,061,616	HK\$0.01	HK\$769,050,616.16
(2) Stock code : N/A	Descrip	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

31/12/2014

$\sim$	Preference	C1
,	Preterence	Shares
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Stock code : N/A Desc	cription: Co	tion : Convertible Preference Shares		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,547,300,000	HK\$0.01	HK\$25,473,000.00	
Increase/(decrease)			<u> </u>	
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000.00	

# 3. Other Classes of Shares

Stock code:	N/A Description :		Conve	Convertible Preference Shares (Class A)			
			No. of other classes of shares		Authorised share capital (State currency)		
Balance at close of preceding month		onth 547	547,638,384		HK\$5,476,383.84		
Increase/(decrease)			-				
Balance at close o	of the month	547	,638,384	HK\$0.01	HK\$5,476,383.84		

Total authorised share capital at the end of the month (State currency):

HK\$8

HK\$800,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No of preference	
	(1)	(2)	shares	shares (Class A)	
Balance at close of preceding month	6,034,978,023		1,441,082,203	547,638,384	
Increase/ (decrease) during the month		=		<u>-</u>	
Balance at close of the month	6,034,978,023	<u>-</u>		547,638,384	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled shares (*Note 1*) shares (*Note 1*) ( / / shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) 0 (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_					
_					
– N/A	1.441.082.203	-	1.441.082.203	-	1,637,593,412
	-,,,	_			
Ordinary Shares					
HK\$0.44					
(10 / 11 / 2009)					
_					
_					
_					
N/A	547,638,384	-	547,638,384		547,638,384
Ordinary Shares					
HK\$0.17					
(12 / 04 / 2013)					
<del>-</del>					
_					
US\$	15,000,000		15,000,000		553,571,428
Ondi 01					
пкф0.21					
(03 / 04 / 2014)					
<u>-</u>					
_					
_ _ _ <u>HK\$</u>	3,013,886,426	<u>.</u>	3,013,886,426	<u> </u>	17,728,743,68
_	3,013,886,426	<u>-</u>	3,013,886,426		17,728,743,68
- - - HK\$		<u>-</u>	3,013,886,426		17,728,743,68
HK\$ Ordinary Shares		<u>-</u>	3,013,886,426		17,728,743,68
- - - HK\$		<u>-</u>	3,013,886,426		17,728,743,68
HK\$ Ordinary Shares		<u>-</u>	3,013,886,426	<u>-</u>	17,728,743,68
	Currency of amount outstanding  N/A  Ordinary Shares HK\$0.44  (10 / 11 / 2009)  N/A  Ordinary Shares HK\$0.17  (12 / 04 / 2013)  US\$  Ordinary Shares HK\$0.21	Currency of amount at close of preceding month  N/A 1,441,082,203  Ordinary Shares HK\$0.44  (10 / 11 / 2009)  N/A 547,638,384  Ordinary Shares HK\$0.17  (12 / 04 / 2013)  US\$ 15,000,000  Ordinary Shares HK\$0.21	amount of preceding month during the month  N/A 1,441,082,203 -  Ordinary Shares HK\$0.44  (10 / 11 / 2009)  N/A 547,638,384 -  Ordinary Shares HK\$0.17  (12 / 04 / 2013)  US\$ 15,000,000 -  Ordinary Shares HK\$0.21	Currency of amount at close amount of preceding outstanding         Converted during the month         Amount at close of the month           N/A         1,441,082,203         -         1,441,082,203           Ordinary Shares HK\$0.44         -         547,638,384         -         547,638,384           Ordinary Shares HK\$0.17         -         15,000,000         -         15,000,000           Ordinary Shares HK\$0.21         -         15,000,000         -         -	No. of new shares of issuer issued during the month pursuant thereto

### For Main Board and GEM listed issuers

				or Main Doard	and ODIVI note	<u>a 155<b>ac</b>15</u>
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
5. Convertible Bonds due 2016	_					
	US\$	30,000,000	-	30,000,000	-	754,838,709
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.31					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(12/04/2013)					
			Total C. (Ordin	nary shares)	0	
			(Prefere	ence shares)	0	-
			(	Other class)	0	-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
$( \ / \ / \ )$		
shares (Note 1)		
N/A		
( / / )		
shares (Note 1)		
N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A  ( / / )	No. of new shares of issuer issued during the month pursuant thereto    I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:   N/A

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shows issueble				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
			Class of shares issuable — (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
			Total E. (Ordi	nary share	s) 0	
			(Prefer	ence share Other clas	s) 0	- - -
То	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E):	(	1)	0
				(	2)	0
Т	otal increase / (decre	ease) in preference shares duri	ng the month (i.e. Total of A to E)	:		0

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N.	<b>Nain</b>	Roard	land	GFM	listed	issuers
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Remarks (if any):	
Submitted by:	Shek Wing Wa
Title:	Company Secretary
(Di	irector, Secretary or other duly authorised officer)
Title:	Company Secretary

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.