

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	Limited		
	North Asi	a Resources Holdin	ngs Limited	
I. Movements in Authorised Shar	re Capita	.1		
1. Ordinary Shares				
(1) Stock code : 61	Descript	ion:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	76,905,061,616	HK\$0.01	HK\$769,050,616.16
Increase/(decrease)	-	-		
Balance at close of the month	-	76,905,061,616	HK\$0.01	HK\$769,050,616.16
(2) Stock code : N/A	Descript	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	-			
Balance at close of the month	_			

30/09/2014

\sim	Preference	C1
,	Preterence	Shares
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Stock code : N/A Desc	cription: Co	onvertible Preference Shares		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,547,300,000	HK\$0.01	HK\$25,473,000.00	
Increase/(decrease)			<u> </u>	
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000.00	

3. Other Classes of Shares

Stock code:	N/A	Description :	Conve	Convertible Preference Shares (Class A)			
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close o	of preceding m	onth 547	,638,384	HK\$0.01	HK\$5,476,383.84		
Increase/(decrease	e)		-				
Balance at close o	of the month	547	,638,384	HK\$0.01	HK\$5,476,383.84		

Total authorised share capital at the end of the month (State currency):

HK\$8

HK\$800,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No of preference	
	(1)	(2)	shares	shares (Class A)	
Balance at close of preceding month	3,499,935,166		1,441,082,203	547,638,384	
Increase/ (decrease) during the month	550,267,805		_ <u>-</u>		
Balance at close of the month	4,050,202,971		1,441,082,203	547,638,384	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares			G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						-
3.						
-						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$		·				
(Ivole 1)		T_{c}	otal A. (Ordin	ary charac)	0	
		10		nce shares)	0	
					0	
				Other class)	<u> </u>	
Total funds raised duri		n from exercise o	Ť			
options (State currenc	у)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference	<u> </u>					
Shares	<u> </u>					
(Conversion Ratio =						
1 : 1.13636363636 shares) Stock code (if listed)	N/A	1,441,082,203	-	1,441,082,203		1,637,593,412
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.44					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(10 / 11 / 2009)					
(44,111111,133,13))	(107 117 2005)					
2. Convertible Preference	<u> </u>					
Shares (Class A)						
(Conversion Ratio = 1:1 share)		547 (20 204		5.47.629.294		547 (20 204
Stock code (if listed)	N/A	547,638,384	-	547,638,384		547,638,384
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(12 / 04 / 2013)					
	(, , , , , , , , , , , , , , , , , , ,					
3. Convertible Bonds due 2016	_					
	_					
0. 1 1 (0.1 1)	US\$	15,000,000	-	15,000,000		553,571,428
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.21					
EGM approval date						
(if applicable)	(02.104.1201.0					
(dd/mm/yyyy)	(03 / 04 / 2014)					
4. Convertible Bonds due 2017	_					
	<u> </u>					
<u> </u>	HK\$	3,444,843,712	93,545,527	3,351,298,185	550,267,805	19,713,518,735
Stock code (if listed)		5,,015,/12	70,010,021	2,221,270,100	220,207,000	17,110,010,100
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(12 / 04 / 2013)					

For Main Board and GEM listed issuers

				of Main Doard	and CEIII note	a issueis
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
5. Convertible Bonds due 2016	_					
Stock code (if listed)	US\$	30,000,000		30,000,000		754,838,709
Class of shares		<u></u>				
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.31					
EGM approval date	111Сф0.51					
(if applicable)						
(dd/mm/yyyy)	(12/04/2013)					
	(12/04/2013)		Total C. (Ordin	nary shares)	550,267,805	
				ence shares)	0	-
				Other class)	0	-
			(U .	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
$(\ / \ / \)$		
shares (Note 1)		
N/A		
(/ /)		
shares (Note 1)		
N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A (/ /)	No. of new shares of issuer issued during the month pursuant thereto I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shows issueble				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				or Main Boai	rd and GEM IIS	
					No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			m . 17			
				Ordinary share eference share (Other class	es) 0	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	550,267,805			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

For	Mai	n Ro	ard a	and (GFM	listed	issuer

Remarks (if an	y):
Submitted by:	Chan Cheuk Ho
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.