

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Resources Holdings Limited
Date Submitted	3 June 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :	<u>61</u>	Description :	Ordinary	/ Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mor	nth <u>76,905,061,616</u>	HK\$0.01	HK\$769,050,616.16
Increase/(decrease)			_	
Balance at close of th	ne month	76,905,061,616	HK\$0.01	<u>HK\$769,050,616.16</u>
(2) Stock code :	N/A l	Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mor	nth		
Increase/(decrease)			_	
Balance at close of th	ne month			

2. Preference Shares

Stock code : <u>N/A</u> D	Description : Co	onvertible Pre	ference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th 2,547,300,000	HK\$0.01	HK\$25,473,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000.00

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Descript			ion : Convertible Preference Shares (Cla				
			No. of classes of		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		547,638,384		HK\$0.01	HK\$5,476,383.84			
Increase/(decrease))					<u> </u>		
Balance at close of	the month		547,63	8,384	HK\$0.01	HK\$5,476,383.84		

Total authorised share capital at the end of the month (*State currency*) :

HK\$800,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No of preference
	(1)	(2)	shares	shares (Class A)
Balance at close of preceding month	3,309,935,166		1,441,082,203	547,638,384
Increase/ (decrease) during the month				
Balance at close of the month	3,309,935,166		1,441,082,203	547,638,384

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
(/ /)						
shares						
(Note 1)						
(,						
2						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Т	otal A. (Ordin	ary charge)	0	
		П		ince shares)	0	
					0	
				Other class)	0	
Total funds raised dur		from exercise of	of			
options (State currence	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
2.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
5.				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	0	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)	l of Mull Dould		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference	_					
Shares	_					
(Conversion Ratio =	_					
1 : 1.13636363636 shares)	N/A	1,441,082,203	-	1,441,082,203		1,637,593,412
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.44					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(10 / 11 / 2009)					
(dd/11111/9999))	(1071172009)					
2. Convertible Preference	_					
Shares (Class A)	—					
(Conversion Ratio = 1:1 share)		547,638,384		547,638,384		547,638,384
Stock code (if listed)		347,038,384	-	547,058,584		347,038,384
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price EGM approval date	HK\$0.17					
(if applicable)						
(dd/mm/yyyy)	(12/04/2013)					
3. Convertible Bonds due 2016	_					
	_					
	US\$	15 000 000		15 000 000		120 555 555
Stock code (if listed)	039	15,000,000	-	15,000,000		430,555,555
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.27					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(23 / 02 / 2011)					
4. Convertible Bonds due 2017	_					
	—					
	HK\$	2 477 142 712		2 477 142 712		20 452 786 541
Stock code (if listed)		3,477,143,712		3,477,143,712		20,453,786,541
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(12/04/2013)					

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close		Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
5. Convertible Bonds due 2016	_					
	_					
	US\$	30,000,000	-	30,000,000	-	754,838,709
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.31					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(12/04/2013)					
			Total C. (Ord	· · · · · · · · · · · · · · · · · · ·	0	<u>.</u>
			(Prefei	rence shares)	0	<u>.</u>
				(Other class)	0	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
5. <u>IVA</u>		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		, , , , , , , , , , , , , , , , , , ,	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) _ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	For I	Main	<u>ı Boai</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
							monun
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
		Class of shares					
7.	Redemption of shares	redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		

		For Main Board and GEM listed issuers				
					No. of new	No. of new
					shares of issued	shares of
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable (N_{1}, I_{1})			
			(<i>Note</i> 1)			
9.	Capital		Issue and allotment	(/ / _)		
	reorganisation		date : (dd/mm/yyyy)			
				(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable			
			(Note 1)			
10	Other	At price. State				
10.	(Please specify)	At price : State	Issue and allotment	(/ /)		
		-	date : (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)			
						· · · · · · · · · · · · · · · · · · ·
			Total E. (0	Ordinary share	s) 0	
				eference share	s) 0	
				(Other clas	s) 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:
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Submitted by:	Chan Cheuk Ho
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.