



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer North Asia Resources Holdings Limited

Date Submitted 3 June 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code :	<u>61</u>	Description :	<u>Ordinary Shares</u>		
			No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month			<u>76,905,061,616</u>	<u>HK\$0.01</u>	<u>HK\$769,050,616.16</u>
Increase/(decrease)			<u>-</u>		<u>-</u>
Balance at close of the month			<b><u>76,905,061,616</u></b>	<b><u>HK\$0.01</u></b>	<b><u>HK\$769,050,616.16</u></b>
(2) Stock code :	<u>N/A</u>	Description :	<u></u>		
			No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month			<u>                  </u>	<u>                  </u>	<u>                  </u>
Increase/(decrease)			<u>                  </u>		<u>                  </u>
Balance at close of the month			<u>                  </u>	<u>                  </u>	<u>                  </u>

## 2. Preference Shares

Stock code : <u>        N/A        </u>	Description : <u>        Convertible Preference Shares        </u>		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>        2,547,300,000        </u>	<u>        HK\$0.01        </u>	<u>        HK\$25,473,000.00        </u>
Increase/(decrease)	<u>        -        </u>		<u>        -        </u>
Balance at close of the month	<u>        <b>2,547,300,000</b>        </u>	<u>        <b>HK\$0.01</b>        </u>	<u>        <b>HK\$25,473,000.00</b>        </u>

## 3. Other Classes of Shares

Stock code : <u>        N/A        </u>	Description : <u>        Convertible Preference Shares (Class A)        </u>		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>        547,638,384        </u>	<u>        HK\$0.01        </u>	<u>        HK\$5,476,383.84        </u>
Increase/(decrease)	<u>        -        </u>		<u>        -        </u>
Balance at close of the month	<u>        <b>547,638,384</b>        </u>	<u>        <b>HK\$0.01</b>        </u>	<u>        <b>HK\$5,476,383.84</b>        </u>

Total authorised share capital at the end of the month (*State currency*) :

        **HK\$800,000,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No of preference shares (Class A)
	(1)	(2)		
Balance at close of preceding month	<u>3,309,935,166</u>	<u>-</u>	<u>1,441,082,203</u>	<u>547,638,384</u>
Increase/ (decrease) during the month	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	<u><b>3,309,935,166</b></u>	<u>-</u>	<u><b>1,441,082,203</b></u>	<u><b>547,638,384</b></u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ ( / / ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ ( / / ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ ( / / ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
			Total A. (Ordinary shares)		<u>0</u>	
			(Preference shares)		<u>0</u>	
			(Other class)		<u>0</u>	
Total funds raised during the month from exercise of options (State currency)	_____					

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____ ( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ ( / / )						
Total B. (Ordinary shares)					0	
(Preference shares)					0	
(Other class)					0	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Convertible Preference</b>						
<b>Shares</b>						
(Conversion Ratio =						
1 : 1.1363636363636 shares)						
	N/A	1,441,082,203	-	1,441,082,203	-	1,637,593,412
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.44					
EGM approval date (if applicable) (dd/mm/yyyy)	(10 / 11 / 2009)					
<b>2. Convertible Preference</b>						
<b>Shares (Class A)</b>						
(Conversion Ratio = 1:1 share)						
	N/A	547,638,384	-	547,638,384	-	547,638,384
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date (if applicable) (dd/mm/yyyy)	(12 / 04 / 2013)					
<b>3. Convertible Bonds due 2016</b>						
	US\$	15,000,000	-	15,000,000	-	430,555,555
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.27					
EGM approval date (if applicable) (dd/mm/yyyy)	(23 / 02 / 2011)					
<b>4. Convertible Bonds due 2017</b>						
	HK\$	3,477,143,712	-	3,477,143,712	-	20,453,786,541
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.17					
EGM approval date (if applicable) (dd/mm/yyyy)	(12 / 04 / 2013)					

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>5. Convertible Bonds due 2016</u>						
	US\$	30,000,000	-	30,000,000	-	754,838,709
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.31					
EGM approval date (if applicable) (dd/mm/yyyy)	(12/04/2013)					
			Total C. (Ordinary shares)		0	
			(Preference shares)		0	
			(Other class)		0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	( / / )	
	shares ( <i>Note 1</i> )	
2. N/A		
	( / / )	
	shares ( <i>Note 1</i> )	
3. N/A		
	( / / )	
	shares ( <i>Note 1</i> )	
	Total D. (Ordinary shares)	0
	(Preference shares)	0
	(Other class)	0

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
		Total E. (Ordinary shares)	0
		(Preference shares)	0
		(Other class)	0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Chan Cheuk Ho

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*