

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Resources Holdings Limited
Date Submitted	1 November 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>61</u> Descrij	ption :	tion : Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	77,452,700,000	HK\$0.01	HK\$774,527,000	
Increase/(decrease)	0		0	
Balance at close of the month	77,452,700,000	<u>HK\$0.01</u>	HK\$774,527,000	
(2) Stock code : <u>N/A</u> Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Descrip	ption :	Convertib	le Preference	Shares
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			2,547,300,000		HK\$0.01	HK\$25,473,000
Increase/(decrease)					
Balance at close of	f the month		2,547,3	300,000	HK\$0.01	HK\$25,473,000

3. Other Classes of Shares

Stock code :	N/A	_Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (State
currency) :HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,138,007,578		2,086,487,776	
Increase/ (decrease) during the month	56,818,181		(50,000,000)	
Balance at close of the month	1,194,825,759		2,036,487,776	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Grant date						
Exercise price						
Ordinary shares (Note 1)						
2.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						
3.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						
4.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						
5.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						
6.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
7.Grant date				^		
Exercise price						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(10010-1)		Tc	otal A. (Ordin	ary shares)	0	
				nce shares)	0	
			(0	Other class)	0	
Total funds raised dur options (State currenc	•	from exercise o	۰f 	0		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed	Warrants to	Issue S	hares of	the Issuer	which a	re to be	Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2. N/A</u>		_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 _			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefere	nary shares) ence shares) Other class)	0	

For Main Board and GEM listed issuers

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Preference Shares (CPS) (Conversion Ratio = 1 CPS : 1.13636363636 Ord Shares) N/A 2,086,487,776 50,000,000 2,036,487,776 2,314,190,654 56,818,181 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.44 EGM approval date (if applicable) (dd/mm/yyyy) (10 / 11 / 2009) 2. Convertible Bonds due 2013 30,000,000 30,000,000 US\$ 0 0 861,111,111 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.27 EGM approval date (if applicable) (dd/mm/yyyy) (23 / 02 / 2011) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (//) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) 0 0 (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	-
(Other class)	0	-

Other Movements	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
		Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
		Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
		Class of shares issuable <u>N/A</u> (Note 1)		
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
		Class of shares issuable <u>N/A</u> (Note 1)		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable N/A (Note 1)	-	
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares N/A repurchased (Note 1)	-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares N/A redeemed (<i>Note 1</i>)	-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	_	
8.	Consideration issue	At price : State currency ———	- Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		

Type of Issue	No. of new shares ofNo. of new shares ofNo. of new shares ofissuer issued during thewhich may be issued pursuant monthwhich may be thereto as at pursuantclose of the thereto
9. Capital reorganisation	Class of shares issuable N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)
10. Other (Please specify) At price : State currency	Class of shares issuable N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)
	Total E.(Ordinary shares)0(Preference shares)0(Other class)0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(1)	0	
	(2)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	NG Jenna Bee Ching	_	
Title:	Company Secretary		
(Director, Sec	retary or other duly authorised officer)		
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.