

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	rth Asia Resources Holdi eptember 2012	ngs Limited	
I. Movements in Authorised Share (Capital		
1. Ordinary Shares			
(1) Stock code : 61 De	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	77,452,700,000	HK\$0.01	HK\$774,527,000
Increase/(decrease)	0	-	0
Balance at close of the month	77,452,700,000	HK\$0.01	HK\$774,527,000
(2) Stock code : N/A De	escription :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		-	
Ralance at close of the month			

31/08/2012

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٠,	Preference	Sharec
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Stock code: N/A Descr	iption: Convertib	ole Preference	Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,547,300,000	HK\$0.01	HK\$25,473,000
Increase/(decrease)	-		
Balance at close of the month	2,547,300,000	HK\$0.01	HK\$25,473,000
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr Balance at close of preceding month Increase/(decrease)	No. of other	(State	capital

Total authorised share capital at the end of the month (State currency):

HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference N	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,138,007,578	-	2,086,487,776	-
Increase/ (decrease) during the month		-		-
Balance at close of the month	1,138,007,578	-	2,086,487,776	<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option	Schemes of the	issuci)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Grant date				•		
Exercise price						
Ordinary shares						
(Note 1)						
2.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						
3.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						
4.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						
5.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						
6.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onare option	Senemes of the	133401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng me monui		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
7.Grant date						
Exercise price						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	0	
			((Other class)	0	
Total funds raised dur	ing the month	from exercise o	•	,		
options (State currence			-	0		
	• /		-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
3. IVA						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	0	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Preference Shares (CPS) (Conversion Ratio = 1 CPS: 1.13636363636 Ord Shares) N/A 2,086,487,776 0 2,086,487,776 2,371,008,836 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.44 EGM approval date (if applicable) (dd/mm/yyyy) (10 / 11 / 2009) 2. Convertible Bonds due 2013 30,000,000 ___ 30,000,000 0 US\$ 0 861,111,111 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.27 EGM approval date (if applicable) (dd/mm/yyyy) (23 / 02 / 2011) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Totale than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Ot	her Movements in	n Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable N/A (Note 1)	<u>.</u>	-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuable N/A		-	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuable N/A	<u>.</u>	-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuable N/A		_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
1						

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable N/A (Note 1)	_	
5.	Scrip dividend At J	orice: State currency	Issue and allotment date: (dd/mm/yyyy) (/ /))	
			EGM approval date: (dd/mm/yyyy) (/ /))	
			Class of shares N/A repurchased (Note 1)	_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) (/ /))	
			EGM approval date: (dd/mm/yyyy) (/ /))	
			Class of shares N/A redeemed (Note 1)	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) (/ /))	
			EGM approval date: (dd/mm/yyyy) (/ /))	
			Class of shares issuable N/A (Note 1)	_	
8.	Consideration issue At J	price : State currency	- Issue and allotment date : (dd/mm/yyyy) (/ /))	
			EGM approval date: (dd/mm/yyyy) (/ /))	

0

0

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable N/A (Note 1)	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
			Class of shares issuable N/A (Note 1)	_	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy) (/ /)	
			Total E. (Ordinary sha (Preference sha (Other cl	res) 0	
To	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	0
				(2)	0

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Remarks (if any):
Submitted by: NG Jenna Bee Ching
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.