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**GREEN LEADER HOLDINGS GROUP LIMITED**

**綠領控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 61)**

**COMPLETION OF  
CONNECTED TRANSACTIONS IN RELATION TO  
PROPOSED EXTENSION OF  
MATURITY DATE OF CONVERTIBLE NOTES**

Reference is made to the announcements (the “**Announcements**”) of Green Leader Holdings Group Limited (the “**Company**”) dated 24 April 2024, 17 May 2024, 4 June 2024 and 21 June 2024 and the circular (the “**Circular**”) of the Company dated 31 May 2024 in relation to the Amendment Deeds and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

**COMPLETION OF THE AMENDMENT DEEDS**

The Board is pleased to announce that as all the conditions precedent set out in the Amendment Deeds have been fulfilled, completion of the Amendment Deeds took place on 26 June 2024.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) as at the date of this announcement; (ii) immediately after the allotment and issue of the Conversion Shares upon full conversion of the Convertible Notes at the initial Conversion Price (assuming that there are no other changes to the issued share capital of the Company from the date of this announcement and prior to conversion); and (iii) immediately after the allotment and issue of the Conversion Shares upon conversion of the Convertible Notes at the initial Conversion Price to the extent that China OEPC and Ms. Hao will hold 29.99% of the enlarged issued share capital of the Company (assuming that there are no other changes to the issued share capital of the Company from the date of this announcement and prior to conversion):

Shareholders	(i) as at the date of this announcement		(ii) immediately after the allotment and issue of the Conversion Shares upon full conversion of the Convertible Notes at the initial Conversion Price (assuming that there are no other changes to the issued share capital of the Company from the date of this announcement and prior to conversion)		(iii) immediately after the allotment and issue of the Conversion Shares upon conversion of the Convertible Notes at the initial Conversion Price to the extent that China OEPC and Ms. Hao will hold 29.99% of the enlarged issued share capital of the Company (assuming that there are no other changes to the issued share capital of the Company from the date of this announcement and prior to conversion)	
	<i>Number of Shares</i>	<i>Approximate percentage</i>	<i>Number of Shares</i>	<i>Approximate percentage</i>	<i>Number of Shares</i>	<i>Approximate percentage</i>
China OEPC ( <i>Note 1</i> )	94,292,961	17.92%	1,821,565,688	78.46%	185,040,760	29.99%
Ms. Hao ( <i>Note 2</i> )	-	-	68,181,818	2.94%	-	-
Other Shareholders	431,967,443	82.08%	431,967,443	18.60%	431,967,443	70.01%
	<u>526,260,404</u>	<u>100%</u>	<u>2,321,714,949</u>	<u>100%</u>	<u>617,008,203</u>	<u>100%</u>

*Notes:*

1. China OEPC beneficially owns 94,262,961 Shares and the Convertible Notes in the principal amount of HK\$380,000,000. China OEPC is beneficially owned by Best Growth Enterprises Limited. Best Growth Enterprises Limited is beneficially owned by Mr. Zhang. By virtue of the SFO, Mr. Zhang and Best Growth Enterprises Limited are deemed to be interested in those Shares and derivative interest held by China OEPC.
2. Ms. Hao is the spouse of Mr. Zhang, holding the Convertible Notes in the principal amount of HK\$15,000,000. By virtue of the SFO, Ms. Hao is also deemed to be interested in the Shares and derivative interest held by China OEPC.
3. This is for illustrative purpose only as there are restrictions under the terms of the Convertible Notes that prohibit any conversion which will trigger a mandatory offer obligation under Rule 26 of the Takeovers Code or will cause the public float of the Shares to be less than 25% (or any given percentage under the Listing Rules).

By the order of the Board of  
**Green Leader Holdings Group Limited**  
**Tse Michael Nam**  
*Chairman*

Hong Kong, 26 June 2024

*As at the date of this announcement, the executive Directors are Mr. Tse Michael Nam (Chairman and Chief Executive Officer) and Mr. Zhang Sanhuo; and the independent non-executive Directors are Mr. Ho Kin Cheong Kelvin, Mr. Shen Weidong and Mr. Tian Hong.*