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GREEN GLOBAL RESOURCES LIMITED

綠色環球資源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

FINANCIAL INFORMATION OF NORTH ASIA RESOURCES GROUP LIMITED AND GOLDEN POGADA LLC

Pursuant to Rules 14.58(6) and (7) of the Listing Rules, the financial information of the Target Group relating to the value of the Target Company and Golden Pogada and their respective net losses for the two financial years immediately preceding the Acquisition are required to be disclosed.

Subsequent to the issue of the Announcement, the relevant Financial Information has been obtained by the Board and the details of which are contained herein.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 8 July 2009 in relation to, among other things, the Acquisition. Unless otherwise stated, the terms used herein shall have the same meanings as used in the Announcement.

INTRODUCTION

Pursuant to Rules 14.58(6) and (7) of the Listing Rules, the financial information of the Target Group relating to the value of the Target Company and Golden Pogada and their respective net losses for the two financial years immediately preceding the Acquisition (collectively, the “**Financial Information**”) are required to be disclosed. However, as set out in the Announcement, the Financial Information has not been made available to the Company as at the date of the Announcement given that the Target Company acquired the 90% equity interest in Golden Pogada in mid-June 2009 and the June Management Accounts would only be delivered to the Company on or about 15 July 2009. The purpose of this announcement is to provide you with the Financial Information.

* *for identification purpose only*

FINANCIAL INFORMATION OF THE TARGET GROUP

Set out below is the unaudited financial information of the Target Company and Golden Pogada. As advised by the Vendors, such financial information was prepared in accordance with the generally accepted accounting principles in Hong Kong.

1. Target Company

**For the period from
29 May 2009 to
30 June 2009**
Unaudited
(Approximately US\$'000)

Turnover	Nil
Loss before taxation	(560.4)
Loss after taxation	(560.4)

The Target Company was incorporated in BVI on 29 May 2009. Based on the June Management Accounts, the unaudited consolidated net liabilities of the Target Company as at 30 June 2009 was approximately US\$0.5 million.

2. Golden Pogada

	For the period from 18 January 2007 to 31 December 2007 <i>Unaudited</i> (Approximately US\$'000)	For the financial year ended 31 December 2008 <i>Unaudited</i> (Approximately US\$'000)	For the six months ended 30 June 2009 <i>Unaudited</i> (Approximately US\$'000)
Turnover	Nil	Nil	Nil
Loss before taxation	Nil	Nil	(437.3)
Loss after taxation	Nil	Nil	(437.3)

Golden Pogada was incorporated in Mongolia with limited liability on 18 January 2007. Based on the June Management Accounts, the unaudited net liabilities of Golden Pogada as at 30 June 2009 was approximately US\$0.3 million.

Please note that the figures as shown above are based on the unaudited management accounts of the Target Company and Golden Pogada. The accountants' reports in respect of the consolidated results and assets and liabilities of the Target Company and the results and assets and liabilities of Golden Pogada prepared in accordance with the generally accepted accounting principles in Hong Kong will be contained in the Circular to be despatched to the Shareholders in compliance with the Listing Rules. Shareholders should note that the Financial Information is subject to audit which will be carried out by independent auditors and may be subject to changes.

The Circular, containing, among other things, (i) further details of the Acquisition; (ii) the financial information of the Group and the Target Group; (iii) the valuation report on the property interests held by the Enlarged Group; (iv) the valuation report on the First Valuation of the First Area of the Mine to be prepared by a qualified independent valuer; (v) the technical review report on the Mine to be prepared by a qualified technical adviser; and (vi) the notice of the SGM, is expected to be despatched to the Shareholders on or before 14 October 2009.

By order of the Board
Green Global Resources Limited
Tse Michael Nam
Chairman

Hong Kong, 15 July 2009

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Tse Michael Nam

Mr. Puongpun Sananikone

Independent non-executive Directors:

Mr. Lim Yew Kong, John

Mr. Albert Theodore Powers

Mr. Pang Seng Tuong