

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy)	31/05	5/2021		
To: Hong Kong Exchange	s and Cle	earing Limited	i		
Name of Issuer			oldings Group Limited		
Date Submitted	<u>1 Ju</u>	ine 2021			
I. Movements in Authorise	d Share	Capital			
1. Ordinary Shares					
(1) Stock code :	61	Description	:	Ordinary Share	es
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	-	2,000,000,000,000	HK\$0.001	HK\$2,000,000,000.00
Increase/(decrease)		-	<u>-</u>		<u>-</u>
Balance at close of the month	1	-	2,000,000,000,000	HK\$0.001	HK\$2,000,000,000.00
(2) Stock code :	N/A	Description	:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	_			
Increase/(decrease)		_		_	
Balance at close of the month	ı	_			

2. Preference Shares							
Stock code :	N/A	Description	n :				
			No. of prefer	rence	Par value (State currency		orised share capital State currency)
Balance at close of preceding	ing month	-					
Increase/(decrease)		-					
Balance at close of the mo	nth	-				_	
3. Other Classes of Shar	res						
Stock code :	N/A	Descriptio	n :				
			No. of other cla shares	asses of	Par value (State currency		orised share capital State currency)
Balance at close of preced	ing month	-					
Increase/(decrease)		-					
Balance at close of the mo	nth	-					
Total authorised share ca	apital at the	end of the n	nonth (State cu	ırrency)	:	HK\$2,	000,000,000.00
II. Movements in Issued	Share Capi	tal					
			No. of ordinary	shares	No	o of preference	No. of other classes of
		(1))	(2)		shares	shares
Balance at close of recedir	ng month	526,260),404	-		0	0
Increase/ (decrease) during	g the month			-		-	<u>-</u>
Balance at close of the mo	nth	526,260),404	-		0	0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		No. of new shares of issuer	No. of new shares of issuer which may be issued
approval date (dd/mm/yyyy) and class ⁻		Movement during	ng the month		issued during the month	pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1.Share Option				•		
Scheme 2015						
Granted on 24 May						
2018 Exercise Price:						
HK\$7.00						
(28/05/2015)						
Ordinary shares	-	-	-	-	-	1,000,000
0.37/4						
2.N/A						
(Note 1)						
2 NI/A						
3.N/A						
			-			
4 NT/A						
4.N/A						
(Note 1)						
5 N/A						
5.N/A						
(Note 1)		_	. 1 4 (0.1)	1	0	ı
		To	(Professors al		0	
			(Preference si (Other		0	
Total funds raised during	the month from e	xercise of ontions (HK\$0	l
- market suring		· · · · · · · · · · · · · · · · · · ·	,, ,			

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	ue at Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_				
	- 	_			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3. N/A	(/ /)				
	-				
(/ /) Stock code (if listed)			·		
Class of shares					
issuable (Note 1) Subscription price		<u> </u>			
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
	- -				
	<u> </u>		<u> </u>		<u> </u>
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
			linary shares)	N/A	-
		(Prefe	(Other class)	N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares issuer issued of issuer which during the may be issued Converted Currency of Amount at close Amount at month pursuant thereto of preceding during the close of the pursuant as at close of the amount Class and description outstanding month month month thereto month 1. Convertible Note due 2022 (due on 20 October 2022) HK\$ 395,000,000 395,000,000 1,795,454,545 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.22 Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) (19/10/2020) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
2 2/4		
3. <u>N/A</u>		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 1/11	
l.	I	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
l							

							No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						thereto	month
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	of iss may pursua at cl	Finew shares suer which be issued int thereto as ose of the month
				Class of shares issuable (Note 1)		_			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
				Class of shares issuable (Note 1)	Ordinary	<u>/</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				SGM approval date: (dd/mm/yyyy)	(/ /)	Nil		Nil
				Class of shares issuable (Note 1)		_			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
					Ordinary sh reference sh (Other o	ares)	Nil		
То	otal increase / (decre	ease) in ordi	nary shares	during the month (i.e. Total of A to I	E):	(1)		Nil	
Т	otal increase / (decre	ease) in prefe	erence share	es during the month (i.e. Total of A to	o E):	(2)		Nil Nil	
To	otal increase / (decre	ease) in othe	r classes of	shares during the month (i.e. Total o	of A to E):			Nil	
	hese figures should apital").)	be the same	as the relev	vant figures under II above ("Moven	nents in Issa	ued S	'hare		

during t	by confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer he month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has ly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	s (if any):
Submitte	ed by: Chu Ka Ying
Title:	Secretary (Director Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*