HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2020 To: Hong Kong Exchanges and Clearing Limited Green Leader Holdings Group Limited Name of Issuer **Date Submitted** 6 January 2021 I. Movements in Authorised Share Capital 1. Ordinary Shares (1) Stock code : 61 Description : **Ordinary Shares** Par value No. of ordinary (State Authorised share capital shares currency) (State currency) 10,000,000,000 HK\$0.2 HK\$2,000,000,000.00 Balance at close of preceding month Increase/(decrease) HK\$2,000,000,000.00 Balance at close of the month 10,000,000,000 HK\$0.2 (2) Stock code : N/A Description : Par value No. of ordinary Authorised share capital (State shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of pref share	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding r	nonth		 	
Increase/(decreas	e)				
Balance at close c	of the month			 	

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) :

HK\$2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of receding	526,260,404		0	0
Increase/ (decrease) during the month				
Balance at close of the month	526,260,404		0	0

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Scl	nemes of the Issu	ier)			
Particulars of share					No. of new	No. of new
option scheme					shares of	shares of issuer
including EGM					issuer issued	which may be
approval date		Movement durir	ng the month		during the	issued pursuant
(dd/mm/yyyy) and					month	thereto as at
class of shares	Oriented	F ore sector of	Osusallad	المعمما	pursuant	close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Share Option						
Scheme 2015						
Granted on 24 May 2018						
Exercise Price: HK\$7.00						
(28/05/2015)						4 000 000
Ordinary shares			-	-		1,000,000
2. N/A						
(Note 1)						
3. N/A						
0.14/1						
4. N/A						
T. N/A						
(Note 1)						
5. N/A						
(Note 1)						
····· /		Total	A. (Ordinary sl	hares)	0	ļ
			(Preference sl		0	
			(Other		0	
Total funds raised durir	ng the month fror	n exercise of opti			HK\$0	Ì

Warrants to Issue Shares of the	e Issuer which	are to be Listed	ł			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>						
Stock code (if listed) Class of shares			-			
icouchic (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A						
(/ /)						
Stock code (if listed) Class of shares			-			
icouchic (Nicto 1)						
Subscription price			-			
EGM approval date (if applicable)						
	(/ /)	_			
		Tota	IB. (Ordin	nary shares)	N/A	
		.010	(Prefere	nce shares)	N/A	_
			(0	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed	Convertibles /	i.e. Convertible into	Shares of the Issuer	which are to be Listed)
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Convertibles (i.e. Convertibl	e into Shares of t	he Issuer which	n are to be List	ted)	No. of new	
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	thereto	month
1. Convertible Note	0					
due 2022						
(due on 20 October 2022)						
	HK\$	395,000,000		395,000,000	-	1,795,454,545
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.22					
(if applicable)						
(dd/mm/yyyy))	(19/10/2020)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
·····	(/ /)					
4. N/A						
Stock code (if listed)			·			<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)	+		om/ ok =)	N1/A	
		l.		ary shares) nce shares)		_
				Other class)		_
			(0		11/73	_

An	y ot	her	Agr	eeme	ents	or	Arran	gemer	nts	to	Issue	Shares	of	the	Issuer	which	are	to	be	Listed,	includi	ng
Op	tion	s (ot	her	than	unde	er S	Share (Dption	Sc	chei	mes)											-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
(/ /)	-	
shares (Note 1)		<u> </u>
2. <u>N/A</u>	-	
	-	
	_	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) State Class of shares issuable (Note 1)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)						_	
(dd/mm/yyyy) (/ / /)	1.	Rights issue	At price :		(/ /)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) ISSUE and allotment date : (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /	•	N/A
2. Open one in At price currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares issuable (<i>Note 1</i>) 3. Placing At price : State Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)						_	
(dd/mm/yyyy) (/ /) <u>N/A</u> <u>N</u> <u>N/A</u> <u>N</u> Class of shares issuable (<i>Note 1</i>) <u> </u>	2.	Open offer	At price :		(/ /)	
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /		N/A
EGM approval date: (dd/mm/yyyy) (/ /)						_	
(dd/mm/yyyy) (/ /)	3.	Placing	At price :		(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /	•	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((((((((((((((((((((((((((((((((((((((N/A	<u>N/A</u>
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/nin/yyyy)			N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

	Type of Issue				İ	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
8.	Consideration At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (O (Pref	rdinary sha ference sha (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chu Ka Ying
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.